

Guarseed and Guargum spot markets closed steady to firm amid mixed sentiments in the market.

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rised by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th june 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | +0.00 | 4015 | 4034 | 3980 | 4015 | | 10370 | 4260 | 0 |
| Jul-21 | +0.15 | 4091 | 4143 | 4091 | 4092 | 15910 | 1820 | 52960 | -775 |

NCDEX-FUTURES MARKET- Guar Gum

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | +1.50 | 6197 | 6290 | 6290 | 6197 | 85 | 5870 | 675 | 0 |
| Jul-21 | +0.30 | 6300 | 6374 | 6270 | 6276 | 5550 | 8195 | 53725 | -575 |

Guar seed Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 14-Jun-21 | 14-Jun-21 | 14-Jun-21 | 14-Jun-21 |
| Bikaner | 22167 | - | 22167 | 22184 |
| Deesa | - | - | - | - |
| Sri Ganganagar | 2990 | - | 2990 | 2990 |
| Jodhpur | 1124 | - | 1124 | 1124 |
| Nokha | - | - | - | - |

Guar Gum Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 14-Jun-21 | 14-Jun-21 | 14-Jun-21 | 14-Jun-21 |
| Deesa | - | - | - | - |
| Bikaner | 2573 | 169 | 2742 | 2574 |
| Jodhpur | 10926 | 85 | 11011 | 10927 |
| Nokha | 3940 | 30 | 3970 | 3940 |
| Sri Ganganagar | 667 | - | 667 | 667 |

15-Jun-21

Churi and Korma Prices:

| Commodity | | Center | Rs./75 kg. |
|-----------|--|----------------|------------|
| Churi | | Jodhpur | NR |
| Korma | | Jodhpur | NR |
| Churi | | Sri Ganganagar | NR |
| Korma | | Sri Ganganagar | NR |

| Guar Export Prices: | | 15-Jun-21 | 15-Jun-21 |
|-----------------------------|-------------------|---------------|---------------|
| | Variety | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) | | NR | NR |
| Guargum Powder | 200 Mesh 5000 CPS | NR | NR |
| | 200 Mesh 3500 CPS | NR | NR |
| Guargum Meal | Meal 40% | NR | NR |
| | Meal 50% | NR | NR |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 15-Jun-21 | 14-Jun-21 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 4000 | 3925 | 75 |
| | | Jodhpur(Delivery) | 4200 | 4121 | 79 |
| | Sri-Ganganagar | Sri-Ganganagar(Loose) | 3950 | 3950 | Unch |
| | | Sri-Ganganagar (Delivery) | 4100 | 4100 | Unch |
| | | Rawla (Loose) | NR | NR | - |
| | | Gharsana (Loose) | NA | NA | - |
| | | Raisinghnagar (Loose) | 3900 | 3875 | 25 |
| | Bikaner | Bikaner (Loose) | 3880 | 3860 | 20 |
| | | Bikaner (Delivery) | 4074 | 4053 | 21 |
| | | Nokha(Loose) | 3975 | 3950 | 25 |
| | | Nokha (Delivery) | 4174 | 4148 | 26 |
| | | Khajuwala (Loose) | 3850 | 3900 | -50 |
| | | Khajuwala (Delivery) | 4043 | 4095 | -53 |
| | | Lunkaransar (Loose) | 3900 | 3900 | Unch |
| | Hanumangarh | Hanumangarh (Loose) | NA | NA | - |
| | | Hanumangarh (Delivery) | NA | NA | - |
| | | Nohar (Loose) | NR | NR | - |
| | | Pilibanga (Loose) | NA | NA | - |
| | Nagaur | Nagaur (Loose) | NR | NA | - |
| | Churu | Churu (Delivery) | NA | NA | - |
| Alwar | Alwar (Loose) | NR | NR | - | |
| Haryana | Hisar | Adampur (Loose) | 3900 | 3950 | -50 |
| | | Adampur (Delivery) | 4095 | 4148 | -53 |
| | Bhiwani | Bhiwani (Delivery) | 4100 | 4100 | Unch |

| | | | | | |
|-----------------|-------------------|---------------------|------|------|------|
| | Sirsa | Siwani (Loose) | 4100 | 4100 | Unch |
| | | Sirsa (Loose) | NA | 3900 | - |
| | | Dhabwali (Loose) | NA | NA | - |
| | | Dhabwali (Delivery) | NA | NA | - |
| | | Ellanabad (Loose) | NR | NR | - |
| Fatehabad | Fatehabad (Loose) | 3900 | 3900 | Unch | |
| Gujarat | Banaskantha | Deesa (Loose) | NA | NA | - |
| | Patan | Patan (Loose) | 3705 | 3715 | -10 |
| | Rajkot | Rajkot (Loose) | 3725 | 3770 | -45 |
| | Jamnagar | Dhrol (Loose) | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | #N/A | NR | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 6400 | 6300 | 100 |
| | Alwar | Alwar | NR | NR | - |
| | Hanumangarh | Nohar | NR | NR | - |
| Haryana | Bhiwani | Bhiwani | 6350 | 6350 | Unch |
| | Sirsa | Sirsa | NA | 6300 | - |
| | | Dhabwali | NA | NA | - |
| | | Ellanabad | NR | NR | - |
| Fatehabad | Fatehabad | 6300 | 6300 | Unch | |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| | | | 15-Jun-21 | 14-Jun-21 | |
| Guar Seed | | | | | |
| Rajasthan | Jodhpur | Jodhpur | NA | NA | - |
| | Sri-Ganganagar | Sri-Ganganagar | 300 | 300 | Unch |
| | | Rawla | NR | NR | - |
| | | Gharsana | NA | NA | - |
| | | Raisinghnagar | 50 | 60 | -10 |
| | Bikaner | Bikaner | 250 | 300 | -50 |
| | | Nokha | 200 | 250 | -50 |
| | | Khajuwala | 200 | 300 | -100 |
| | | Lunkaransar | 600 | 200 | 400 |
| | Hanumangarh | Hanumangarh | NA | NA | - |
| | | Nohar | NR | NR | - |
| | | Pilibanga | NA | NA | - |
| | Nagaur | Nagaur | NR | NA | - |
| | Churu | Churu | NA | NA | - |
| | Alwar | Alwar | NR | NR | - |

| | | | | | |
|-------------------------------------|-------------|-----------|-------------|-------------|--------------|
| Haryana | Hisar | Adampur | 200 | 300 | -100 |
| | Bhiwani | Bhiwani | 50 | 50 | Unch |
| | | Siwani | 400 | 300 | 100 |
| | Sirsa | Sirsa | NA | 1500 | - |
| | | Dhabwali | NA | NA | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | NA | NA | - |
| Gujarat | Banaskantha | Deesa | NA | NA | - |
| | Patan | Patan | 52 | 35 | 17 |
| | Rajkot | Rajkot | 150 | 100 | 50 |
| | Jamnagar | Dhrol | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra | NA | NR | - |
| Total Arrivals/Above Markets | | | 2452 | 3695 | -1243 |

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