

Guarseed and Guargum spot markets closed steady to firm despite heavy supply and mixed sentiments.

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rised by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th june 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | -2.22 | 4152 | 4060 | 4060 | 4152 | 5 | -5 | 345 | -3915 |
| Jul-21 | -0.49 | 4124 | 4124 | 4072 | 4103 | 7305 | 8605 | 52755 | -205 |

NCDEX-FUTURES MARKET- Guar Gum

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | -0.95 | 6230 | 6230 | 6230 | 6290 | 80 | 5870 | 80 | -595 |
| Jul-21 | -0.49 | 6310 | 6340 | 6270 | 6308 | 4135 | 8195 | 52715 | -1,010 |

Guar seed Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 15-Jun-21 | 15-Jun-21 | 15-Jun-21 | 14-Jun-21 |
| Bikaner | 21633 | - | 21633 | 22184 |
| Deesa | - | - | 0 | 0 |
| Sri Ganganagar | 2941 | - | 2941 | 2990 |
| Jodhpur | 1124 | - | 1124 | 1124 |
| Nokha | - | - | - | - |

Guar Gum Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 15-Jun-21 | 15-Jun-21 | 15-Jun-21 | 14-Jun-21 |
| Deesa | - | - | - | - |
| Bikaner | 2742 | 30 | 2772 | 2574 |
| Jodhpur | 10961 | 50 | 11011 | 10927 |
| Nokha | 3830 | 30 | 3860 | 3940 |
| Sri Ganganagar | 667 | - | 667 | 667 |

16-Jun-21

Churi and Korma Prices:

| Commodity | Center | Rs./75 kg. |
|-----------|----------------|------------|
| Churi | Jodhpur | NR |
| Korma | Jodhpur | NR |
| Churi | Sri Ganganagar | NR |
| Korma | Sri Ganganagar | NR |



| Guar Export Prices: | | 16-Jun-21 | 16-Jun-21 |
|-----------------------------|-------------------|---------------|---------------|
| | Variety | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) | | NR | NR |
| Guargum Powder | 200 Mesh 5000 CPS | NR | NR |
| | 200 Mesh 3500 CPS | NR | NR |
| Guargum Meal | Meal 40% | NR | NR |
| | Meal 50% | NR | NR |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 16-Jun-21 | 15-Jun-21 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 4150 | 4000 | 150 |
| | | Jodhpur(Delivery) | 4358 | 4200 | 158 |
| | Sri-Ganganagar | Sri-Ganganagar(Loose) | NR | 3950 | - |
| | | Sri-Ganganagar (Delivery) | NR | 4100 | - |
| | | Rawla (Loose) | NR | NR | - |
| | | Gharsana (Loose) | NA | NA | - |
| | | Raisinghnagar (Loose) | 3925 | 3900 | 25 |
| | Bikaner | Bikaner (Loose) | 3890 | 3880 | 10 |
| | | Bikaner (Delivery) | 4085 | 4074 | 11 |
| | | Nokha(Loose) | 3975 | 3975 | Unch |
| | | Nokha (Delivery) | 4174 | 4174 | Unch |
| | | Khajuwala (Loose) | 3900 | 3850 | 50 |
| | | Khajuwala (Delivery) | 4095 | 4043 | 53 |
| | | Lunkaransar (Loose) | 3900 | 3900 | Unch |
| | Hanumangarh | Hanumangarh (Loose) | NA | NA | - |
| | | Hanumangarh (Delivery) | NA | NA | - |
| | | Nohar (Loose) | NR | NR | - |
| | | Pilibanga (Loose) | NA | NA | - |
| | Nagaur | Nagaur (Loose) | NR | NR | - |
| | Churu | Churu (Delivery) | NA | NA | - |
| | Alwar | Alwar (Loose) | NR | NR | - |
| Haryana | Hisar | Adampur (Loose) | 3925 | 3900 | 25 |
| | | Adampur (Delivery) | 4121 | 4095 | 26 |
| | Bhiwani | Bhiwani (Delivery) | NR | 4100 | - |

| | | | | | |
|----------------|-------------|---------------------|------|------|------|
| | | Siwani (Loose) | 4125 | 4100 | 25 |
| | Sirsa | Sirsa (Loose) | 3900 | NA | - |
| | | Dhabwali (Loose) | NA | NA | - |
| | | Dhabwali (Delivery) | NA | NA | - |
| | | Ellanabad (Loose) | NR | NR | - |
| | Fatehabad | Fatehabad (Loose) | 3900 | 3900 | Unch |
| Gujarat | Banaskantha | Deesa (Loose) | NA | NA | - |
| | Patan | Patan (Loose) | NA | 3705 | - |
| | Rajkot | Rajkot (Loose) | 3675 | 3725 | -50 |
| | Jamnagar | Dhrol (Loose) | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NR | NR | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 6400 | 6400 | Unch |
| | Alwar | Alwar | NR | NR | - |
| | Hanumangarh | Nohar | NR | NR | - |
| Haryana | Bhiwani | Bhiwani | NR | 6350 | - |
| | Sirsa | Sirsa | 6500 | NA | - |
| | | Dhabwali | NA | NA | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | 6200 | 6300 | -100 |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| Guar Seed | | | 16-Jun-21 | 15-Jun-21 | |
| Rajasthan | Jodhpur | Jodhpur | NA | NA | - |
| | Sri-Ganganagar | Sri-Ganganagar | NR | 300 | - |
| | | Rawla | NR | NR | - |
| | | Gharsana | NA | NA | - |
| | | Raisinghnagar | 50 | 50 | Unch |
| | Bikaner | Bikaner | 200 | 250 | -50 |
| | | Nokha | 200 | 200 | Unch |
| | | Khajuwala | 200 | 200 | Unch |
| | | Lunkaransar | 500 | 600 | -100 |
| | Hanumangarh | Hanumangarh | NA | NA | - |
| | | Nohar | NR | NR | - |
| | | Pilibanga | NA | NA | - |
| | Nagaur | Nagaur | NR | NR | - |
| | Churu | Churu | NA | NA | - |
| | Alwar | Alwar | NR | NR | - |



| | | | | | |
|------------------------------|-------------|-----------|------|------|------|
| Haryana | Hisar | Adampur | 400 | 200 | 200 |
| | Bhiwani | Bhiwani | NR | 50 | - |
| | | Siwani | 200 | 400 | -200 |
| | Sirsa | Sirsa | 1200 | NA | - |
| | | Dhabwali | NA | NA | - |
| | | Ellanabad | NR | NR | - |
| | Fatehabad | Fatehabad | 50 | NA | - |
| Gujarat | Banaskantha | Deesa | NA | NA | - |
| | Patan | Patan | NA | 52 | - |
| | Rajkot | Rajkot | 200 | 150 | 50 |
| | Jamnagar | Dhrol | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra | NR | NR | - |
| Total Arrivals/Above Markets | | | 3200 | 2452 | 748 |

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