

Guarseed and Guargum spot markets closed lower despite mixed supply at different locations

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rose by 5 to 461 as on 10<sup>th</sup> June 2021 compared to 456 previous week, 4<sup>th</sup> June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20,127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.00	4060	4060	4060	4060		5	145	-200
Jul-21	-0.98	4075	4079	4034	4084	11580	-4275	52565	-190

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.00	6230	6230	6230	6230	20	5870	80	0
Jul-21	-1.04	6285	6286	6200	6280	6205	8195	51360	-1,355

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Jun-21	16-Jun-21	16-Jun-21	14-Jun-21
Bikaner	21442	0	21442	22184
Deesa	0	0	0	0
Sri Ganganagar	2941	0	2941	2990
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Jun-21	16-Jun-21	16-Jun-21	11-Jun-21
Deesa		0	0	0
Bikaner	2742	30	2772	2574
Jodhpur	10962	50	11012	10927
Nokha	3730	30	3760	3940
Sri Ganganagar	667	0	667	667

**17-Jun-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR



Guar Export Prices:		17-Jun-21	17-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Jun-21	16-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3900	4150	-250
		Jodhpur(Delivery)	4095	4358	-263
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	NR	-
		Sri-Ganganagar (Delivery)	4000	NR	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3875	3925	-50
	Bikaner	Bikaner (Loose)	3870	3890	-20
		Bikaner (Delivery)	4064	4085	-21
		Nokha(Loose)	3950	3975	-25
		Nokha (Delivery)	4148	4174	-26
		Khajuwala (Loose)	3850	3900	-50
		Khajuwala (Delivery)	4043	4095	-53
		Lunkaransar (Loose)	3850	3900	-50
	Hanumangarh	Hanumangarh (Loose)	#N/A	NA	-
		Hanumangarh (Delivery)	#N/A	NA	-
		Nohar (Loose)	#N/A	NR	-
		Pilibanga (Loose)	#N/A	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3925	-75
		Adampur (Delivery)	4043	4121	-79
	Bhiwani	Bhiwani (Delivery)	4100	NR	-
		Siwani (Loose)	4060	4125	-65
	Sirsa	Sirsa (Loose)	3880	3900	-20

		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3850	3900	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3750	3715	35
	Rajkot	Rajkot (Loose)	3700	3675	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6400	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	#N/A	NR	-
Haryana	Bhiwani	Bhiwani	6350	NR	-
	Sirsa	Sirsa	6450	6500	-50
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6200	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Jun-21	16-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	NR	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	25	50	-25
	Bikaner	Bikaner	300	200	100
		Nokha	200	200	Unch
		Khajuwala	300	200	100
		Lunkaransar	300	500	-200
	Hanumangarh	Hanumangarh	#N/A	NA	-
		Nohar	#N/A	NR	-
		Pilibanga	#N/A	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	100	NR	-



		Siwani	200	200	Unch
	Sirsa	Sirsa	1000	1200	-200
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	41	11	30
	Rajkot	Rajkot	100	200	-100
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3216	3211	5

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