

Guarseed and Guargum spot markets closed steady to weak at different trading markets amid firm supply.

- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rose by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-2.27	4093	4000	3970	4093	60	-60	110	-35
Jul-21	-0.62	4037	4045	4005	4037	8990	2590	51995	-570

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-1.52	6230	6135	6110	6230	40	5870	50	-30
Jul-21	-0.27	6199	6236	6159	6212	4070	8195	51020	-340

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Jun-21	17-Jun-21	17-Jun-21	12-Jun-21
Bikaner	21433	40	21473	22184
Deesa	0	0	0	0
Sri Ganganagar	2611	0	2611	2990
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Jun-21	17-Jun-21	17-Jun-21	12-Jun-21
Deesa		0	0	0
Bikaner	2742	0	2742	2574
Jodhpur	11011	0	11011	10927
Nokha	3740	20	3760	3940
Sri Ganganagar	667	0	667	667

18-Jun-21

Churi and Korma Prices:

Commodity		Center	Rs./75 kg.
Churi		Jodhpur	NR
Korma		Jodhpur	NR
Churi		Sri Ganganagar	NR
Korma		Sri Ganganagar	NR



Guar Export Prices:		18-Jun-21	18-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			18-Jun-21	17-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3850	3900	-50
		Jodhpur(Delivery)	4043	4095	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3850	Unch
		Sri-Ganganagar (Delivery)	4000	4000	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3870	3875	-5
	Bikaner	Bikaner (Loose)	3830	3870	-40
		Bikaner (Delivery)	4022	4064	-42
		Nokha(Loose)	3925	3950	-25
		Nokha (Delivery)	4121	4148	-26
		Khajuwala (Loose)	3850	3850	Unch
		Khajuwala (Delivery)	4043	4043	Unch
		Lunkaransar (Loose)	3850	3850	Unch
	Hanumangarh	Hanumangarh (Loose)	#N/A	NA	-
		Hanumangarh (Delivery)	#N/A	NA	-
		Nohar (Loose)	#N/A	NR	-
		Pilibanga (Loose)	#N/A	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3850	Unch
		Adampur (Delivery)	4043	4043	Unch
	Bhiwani	Bhiwani (Delivery)	4100	4100	Unch



		Siwani (Loose)	4025	4060	-35
	Sirsa	Sirsa (Loose)	3850	3880	-30
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3850	3850	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3645	3750	-105
	Rajkot	Rajkot (Loose)	3675	3700	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6250	6300	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	#N/A	NR	-
Haryana	Bhiwani	Bhiwani	6350	6350	Unch
	Sirsa	Sirsa	6400	6450	-50
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			18-Jun-21	17-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	30	25	5
	Bikaner	Bikaner	250	300	-50
		Nokha	150	200	-50
		Khajuwala	400	300	100
		Lunkaransar	500	300	200
	Hanumangarh	Hanumangarh	#N/A	NA	-
		Nohar	#N/A	NR	-
		Pilibanga	#N/A	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	100	100	Unch
		Siwani	300	200	100
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	30	50	-20
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	16	41	-25
	Rajkot	Rajkot	25	100	-75
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3501	3216	285

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