

- Guarseed and Guargum spot markets closed steady to mixed at different trading markets amid heavy supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA rised by 5 to 461 as on 10th June 2021 compared to 456 previous week, 4th june 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tone in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments Plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.52	4021	4044	4015	4010	8415	575	50640	-1355
Jul-21	+0.49	4082	4105	4082	4076	3655	-1475	9815	2805

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.68	6188	6260	6200	6188	4815	-745	48950	-2,070
Jul-21	+0.53	6319	6335	6300	6275	2815	-1885	8200	2,005

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Jun-21	19-Jun-21	19-Jun-21	14-Jun-21
Bikaner	21473	0	21473	22184
Deesa	0	0	0	0
Sri Ganganagar	2611	0	2611	2990
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Jun-21	19-Jun-21	19-Jun-21	14-Jun-21
Deesa		0	0	0
Bikaner	2742	0	2742	2574
Jodhpur	10982	94	11076	10927
Nokha	3740	45	3785	3940
Sri Ganganagar	667	0	667	667

21-Jun-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR



Guar Export Prices:		21-Jun-21	21-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-Jun-21	19-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3900	3850	50
		Jodhpur(Delivery)	4095	4043	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3925	3850	75
		Sri-Ganganagar (Delivery)	4075	4000	75
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3865	3850	15
	Bikaner	Bikaner (Loose)	3850	3850	Unch
		Bikaner (Delivery)	4043	4043	Unch
		Nokha(Loose)	3925	Closed	-
		Nokha (Delivery)	4121	closed	-
		Khajuwala (Loose)	3900	Closed	-
		Khajuwala (Delivery)	4095	Closed	-
		Lunkaransar (Loose)	3850	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3800	50
		Adampur (Delivery)	4043	3990	53
	Bhiwani	Bhiwani (Delivery)	4125	4100	25

		Siwani (Loose)	4040	4025	15
	Sirsa	Sirsa (Loose)	4036	3850	186
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3750	3850	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3625	3500	125
	Rajkot	Rajkot (Loose)	NA	3800	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6275	6300	-25
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6400	6350	50
	Sirsa	Sirsa	6400	6400	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6350	-50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-Jun-21	19-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	300	-150
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	30	50	-20
	Bikaner	Bikaner	NA	200	-
		Nokha	200	Closed	-
		Khajuwala	300	Closed	-
		Lunkaransar	500	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	600	300	300
	Bhiwani	Bhiwani	150	100	50
		Siwani	400	200	200
	Sirsa	Sirsa	1500	1000	500
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	6	2	4
	Rajkot	Rajkot	NA	100	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3886	2302	1584

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.