

- Guarseed spot markets closed steady to mixed at different trading markets amid tight supply while guar gum also closed mixed to steady amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oil rigs in USA rose by 5 to 461 as on 10<sup>th</sup> June 2021 compared to 456 previous week, 4<sup>th</sup> June 2021. Further, they are up by 51.82% from 301 oil rigs in the corresponding period in last year.
- India's guar gum exports improved in the month of April 2021 higher by +3.38% to 20,808 tonnes compared to 20,127 tonnes during March 2021 at an average FoB of US \$ 1392 per tonne in the month of April 2021 as compared to US \$ 1659 per tonne in the month of March 2021. Further, the gum shipments were up +120% in April 2021 compared to the same period last year. Of the total exported quantity, around 7,155 tonnes is bought US, Germany (2,348 tonnes) and China (2,489 tonnes).
- India's guar split exports rose in the month of April 2021 by +66% to 5560 tonnes compared to 3,334 tonnes during March 2021 at an average FoB of US \$ 960 per tonne in the month of April compared to US \$ 1,024 per tonne in the month of March 2021. However, the guar split shipments plunged -35% in April 2021 compared to the same period last year. Of the total exported quantity, around 4,960 tonnes is bought China, US (240 tonnes) and Switzerland 360.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



## NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.97	4026	4130	4026	4026	21615	13200	47910	-2730
Jul-21	+0.98	4095	4199	4095	4095	9230	-5575	13510	3695

## NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+1.24	6240	6374	6240	6223	8125	-3310	47200	-1,750
Jul-21	+1.25	6362	6455	6362	6306	3360	-545	10215	2,015

## Guar seed Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Jun-21	21-Jun-21	21-Jun-21	21-Jun-21
Bikaner	21473	0	21473	21473
Deesa	0	0	0	0
Sri Ganganagar	2611	0	2611	2611
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	

## Guar Gum Stock Position &amp; EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Jun-21	21-Jun-21	21-Jun-21	21-Jun-21
Deesa		0	0	0
Bikaner	2742	0	2742	2743
Jodhpur	10797	40	10837	10783
Nokha	3700	25	3725	3701
Sri Ganganagar	667	0	667	667

22-Jun-21

## Churi and Korma Prices:

22-Jun-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR



Guar Export Prices:		22-Jun-21	22-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			22-Jun-21	21-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3850	3900	-50
		Jodhpur(Delivery)	4043	4095	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3925	3925	Unch
		Sri-Ganganagar (Delivery)	4075	4075	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3860	3865	-5
	Bikaner	Bikaner (Loose)	3900	3850	50
		Bikaner (Delivery)	4095	4043	53
		Nokha(Loose)	3975	3925	50
		Nokha (Delivery)	4174	4121	53
		Khajuwala (Loose)	3900	3900	Unch
		Khajuwala (Delivery)	4095	4095	Unch
		Lunkaransar (Loose)	3850	3850	Unch
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3900	3850	50
		Adampur (Delivery)	4095	4043	53
	Bhiwani	Bhiwani (Delivery)	4115	4125	-10

		Siwani (Loose)	4080	4040	40
	Sirsa	Sirsa (Loose)	3950	4036	-86
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3800	3750	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3650	3625	25
	Rajkot	Rajkot (Loose)	3675	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6400	6275	125
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6400	6400	Unch
	Sirsa	Sirsa	6500	6400	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6250	6300	-50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			22-Jun-21	21-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	150	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	30	20
	Bikaner	Bikaner	350	NA	-
		Nokha	250	200	50
		Khajuwala	200	300	-100
		Lunkaransar	400	500	-100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	400	600	-200
	Bhiwani	Bhiwani	100	150	-50
		Siwani	300	400	-100
	Sirsa	Sirsa	1000	1500	-500
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	18	6	12
	Rajkot	Rajkot	100	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3318	3886	-568

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