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- Guarseed and guar gum spot markets closed steady to mixed at different trading markets amid firm supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA increase by 9 to 470 as on 19th June 2021 compared to 470 previous week, 12th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.81	4075	4089	4035	4069	9195	12420	45995	-1915
Jul-21	-0.85	4142	4155	4106	4141	3720	5510	15065	1555

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.65	6310	6355	6259	6306	4265	3860	46175	-1,025
Jul-21	-0.64	6420	6435	6350	6394	2935	425	11745	1,530

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Jun-21	22-Jun-21	22-Jun-21	21-Jun-21
Bikaner	21473	-	21473	21473
Deesa	-	-		
Sri Ganganagar	2521	-	2521	2611
Jodhpur	1124	-	1124	1124
Nokha	-	-		

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Jun-21	22-Jun-21	22-Jun-21	21-Jun-21
Deesa	-	-	-	-
Bikaner	2442	-	2442	2743
Jodhpur	10797	40	10837	10783
Nokha	3661	25	3686	3701
Sri Ganganagar	667	-	667	667

23-Jun-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR



Guar Export Prices:		23-Jun-21	23-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			23-Jun-21	22-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4100	3850	250
		Jodhpur(Delivery)	4305	4043	263
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3900	3925	-25
		Sri-Ganganagar (Delivery)	4050	4075	-25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3800	3860	-60
	Bikaner	Bikaner (Loose)	3870	3900	-30
		Bikaner (Delivery)	4064	4095	-32
		Nokha(Loose)	3950	3975	-25
		Nokha (Delivery)	4148	4174	-26
		Khajuwala (Loose)	3800	3900	-100
		Khajuwala (Delivery)	3990	4095	-105
		Lunkaransar (Loose)	3900	3850	50
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3900	3900	Unch
		Adampur (Delivery)	4095	4095	Unch
	Bhiwani	Bhiwani (Delivery)	4100	4115	-15

		Siwani (Loose)	4050	4080	-30
	Sirsa	Sirsa (Loose)	3975	3950	25
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3825	3800	25
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3715	3650	65
	Rajkot	Rajkot (Loose)	3765	3675	90
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6375	6400	-25
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6350	6400	-50
	Sirsa	Sirsa	6450	6500	-50
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6275	6250	25

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			23-Jun-21	22-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	100	200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	60	50	10
	Bikaner	Bikaner	200	350	-150
		Nokha	225	250	-25
		Khajuwala	300	200	100
		Lunkaransar	300	400	-100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	400	400	Unch
	Bhiwani	Bhiwani	200	100	100
		Siwani	350	300	50
	Sirsa	Sirsa	1200	1000	200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	67	18	49
	Rajkot	Rajkot	80	100	-20
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3732	3318	414

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