

- Guarseed and guar gum spot markets closed steady to mixed at different trading markets amid heavy supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oil rigs in USA increase by 9 to 470 as on 19th June 2021 compared to 470 previous week, 12th June 2021. Further, they are up by 51.82% from 301 oil rigs in the corresponding period in last year.

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).

- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.69	4031	4057	4002	4032	8065	3345	42230	-1095
Jul-21	-0.61	4101	4127	4072	4100	3710	3710	18400	1440

NCDEX-FUTURES MARKET- Guar Gum									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.13	6287	6341	6271	6287	6730	400	37960	37,960
Jul-21	-0.11	6370	6425	6355	6370	5680	-1420	18780	18,780

Guar seed Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	26-Jun-21	26-Jun-21	26-Jun-21	21-Jun-21
Bikaner	21473	-	21473	21473
Deesa	-	-	-	-
Sri Ganganagar	2521	-	2521	2611
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:				
Stocks	Demat	In-Process	Total	EDD
	26-Jun-21	26-Jun-21	26-Jun-21	21-Jun-21
Deesa		-	-	-
Bikaner	2742	-	2742	2743
Jodhpur	10856	40	10896	10783
Nokha	3645	50	3695	3701
Sri Ganganagar	667	-	667	667

27-Jun-21

Churi and Korma Prices:			27-Jun-21
Commodity	Center	Rs./75 kg.	
Churi	Jodhpur	-	
Korma	Jodhpur	-	
Churi	Sri Ganganagar	-	
Korma	Sri Ganganagar	-	

Guar Export Prices:		27-Jun-21	27-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		-	-
Guargum Powder	200 Mesh 5000 CPS	-	-
	200 Mesh 3500 CPS	-	-
Guargum Meal	Meal 40%	-	-
	Meal 50%	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			28-Jun-21	26-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4100	4000	100
		Jodhpur(Delivery)	4305	4200	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3900	3875	25
		Sri-Ganganagar (Delivery)	4050	4025	25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NR	3750	-
	Bikaner	Bikaner (Loose)	3900	3890	10
		Bikaner (Delivery)	4095	4085	11
		Nokha(Loose)	3925	3950	-25
		Nokha (Delivery)	4121	4148	-26
		Khajuwala (Loose)	3800	3800	Unch
		Khajuwala (Delivery)	3990	3990	Unch
		Lunkaransar (Loose)	3850	3900	-50
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3870	3880	-10
		Adampur (Delivery)	4064	4074	-11
	Bhiwani	Bhiwani (Delivery)	4000	4000	Unch

	Sirsa	Siwani (Loose)	4050	4060	-10
		Sirsa (Loose)	3825	3840	-15
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3850	3850	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3625	3705	-80
	Rajkot	Rajkot (Loose)	3725	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6050	6150	-100
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6300	6300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			28-Jun-21	26-Jun-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	200	200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	40	40	Unch
	Bikaner	Bikaner	600	225	375
		Nokha	200	250	-50
		Khajuwala	300	250	50
		Lunkaransar	250	150	100
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	300	250	50
	Bhiwani	Bhiwani	150	300	-150
		Siwani	200	250	-50
	Sirsa	Sirsa	800	700	100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	3	8	-5
	Rajkot	Rajkot	100	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3393	2673	720

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.