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- Guarseed and guar gum spot markets closed steady to firm at different trading markets amid tight supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guargum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA increase by 9 to 470 as on 19th June 2021 compared to 470 previous week, 12th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.24	4125	4160	4084	4111	17310	-825	40125	-1930
Jul-21	-0.22	4190	4219	4161	4177	11030	470	23935	2730

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.86	6440	6480	6294	6420	12860	-540	26340	-5595
Jul-21	-0.74	6525	6560	6410	6503	9695	-585	32155	6090

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Jun-21	29-Jun-21	29-Jun-21	28-Jun-21
Bikaner	21473	0	21473	21473
Deesa	0	0	0	0
Sri Ganganagar	2521	0	2521	2611
Jodhpur	1124	0	1124	1124
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Jun-21	29-Jun-21	29-Jun-21	28-Jun-21
Deesa		0	0	0
Bikaner	2742	0	2742	2743
Jodhpur	10876	20	10896	10917
Nokha	3715	30	3745	3716
Sri Ganganagar	657	20	677	647

29-Jun-21

Churi and Korma Prices:

Commodity		Center	Rs./75 kg.
Churi		Jodhpur	NR
Korma		Jodhpur	NR
Churi		Sri Ganganagar	NR
Korma		Sri Ganganagar	NR



Guar Export Prices:		29-Jun-21	29-Jun-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			30-Jun-21	29-Jun-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3800	3800	Unch
		Jodhpur(Delivery)	3990	3990	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3900	3850	50
		Sri-Ganganagar (Delivery)	4050	4000	50
		Rawla (Loose)	3810	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3870	NR	-
	Bikaner	Bikaner (Loose)	3950	3875	75
		Bikaner (Delivery)	4148	4069	79
		Nokha(Loose)	3950	3925	25
		Nokha (Delivery)	4148	4121	26
		Khajuwala (Loose)	3900	3800	100
		Khajuwala (Delivery)	4095	3990	105
		Lunkaransar (Loose)	3875	3850	25
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	3930	NR	-
		Pilibanga (Loose)	3900	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3825	25
		Adampur (Delivery)	4043	4016	26
	Bhiwani	Bhiwani (Delivery)	4150	3950	200

		Siwani (Loose)	4070	4030	40
	Sirsa	Sirsa (Loose)	3850	3800	50
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	3800	NR	-
	Fatehabad	Fatehabad (Loose)	3850	3850	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3675	3600	75
	Rajkot	Rajkot (Loose)	3775	3725	50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6200	6200	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NA	NR	-
Haryana	Bhiwani	Bhiwani	6500	6000	500
	Sirsa	Sirsa	6500	6400	100
		Dhabwali	NR	NR	-
		Ellanabad	NA	NR	-
	Fatehabad	Fatehabad	6300	6300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			30-Jun-21	29-Jun-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	600	-300
		Rawla	NA	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NR	-
	Bikaner	Bikaner	300	300	Unch
		Nokha	250	300	-50
		Khajuwala	200	200	Unch
		Lunkaransar	200	500	-300
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NA	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	500	400	100
	Bhiwani	Bhiwani	400	250	150
		Siwani	200	200	Unch
	Sirsa	Sirsa	1000	1000	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NA	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	4	13	-9
	Rajkot	Rajkot	80	100	-20
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NR	NR	-
Total Arrivals/Above Markets			3484	3913	-429

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