

-
- Guar seed and guar gum spot markets closed steady to firm at different trading markets amid tight supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA increase by 9 to 470 as on 19th June 2021 compared to 470 previous week, 12th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | -0.61 | 4113 | 4122 | 4070 | 4113 | 10060 | -7250 | 38825 | -1300 |
| Jul-21 | -0.57 | 4181 | 4187 | 4136 | 4175 | 7990 | -3040 | 24145 | 210 |

NCDEX-FUTURES MARKET- Guar Gum

| Contract | +/- | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| Jun-21 | -0.52 | 6380 | 6400 | 6315 | 6378 | 3255 | -9605 | 25735 | -605 |
| Jul-21 | -0.37 | 6465 | 6489 | 6401 | 6465 | 3285 | -6410 | 32865 | 710 |

Guar seed Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 30-Jun-21 | 30-Jun-21 | 30-Jun-21 | 28-Jun-21 |
| Bikaner | 21473 | - | 21473 | 21473 |
| Deesa | - | - | - | - |
| Sri Ganganagar | 2421 | - | 2421 | 2611 |
| Jodhpur | 1124 | - | 1124 | 1124 |
| Nokha | - | - | - | - |

Guar Gum Stock Position & EDD:

| Stocks | Demat | In-Process | Total | EDD |
|----------------|-----------|------------|-----------|-----------|
| | 30-Jun-21 | 30-Jun-21 | 30-Jun-21 | 28-Jun-21 |
| Deesa | - | - | - | - |
| Bikaner | 2742 | - | 2742 | 2743 |
| Jodhpur | 10846 | 79 | 10925 | 10917 |
| Nokha | 3715 | 140 | 3855 | 3716 |
| Sri Ganganagar | 657 | 20 | 677 | 647 |

30-Jun-21

Churi and Korma Prices:

| Commodity | | Center | Rs./75 kg. |
|-----------|--|----------------|------------|
| Churi | | Jodhpur | NR |
| Korma | | Jodhpur | NR |
| Churi | | Sri Ganganagar | NR |
| Korma | | Sri Ganganagar | NR |



| Guar Export Prices: | | 30-Jun-21 | 30-Jun-21 |
|-----------------------------|-------------------|---------------|---------------|
| | Variety | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) | | NR | NR |
| Guargum Powder | 200 Mesh 5000 CPS | NR | NR |
| | 200 Mesh 3500 CPS | NR | NR |
| Guargum Meal | Meal 40% | NR | NR |
| | Meal 50% | NR | NR |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 1-Jul-21 | 30-Jun-21 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 3900 | 3800 | 100 |
| | | Jodhpur(Delivery) | 4095 | 3990 | 105 |
| | Sri-Ganganagar | Sri-Ganganagar(Loose) | 3900 | 3900 | Unch |
| | | Sri-Ganganagar (Delivery) | 4050 | 4050 | Unch |
| | | Rawla (Loose) | NR | 3810 | - |
| | | Gharsana (Loose) | NA | NA | - |
| | | Raisinghnagar (Loose) | NR | 3870 | - |
| | Bikaner | Bikaner (Loose) | 3925 | 3950 | -25 |
| | | Bikaner (Delivery) | 4121 | 4148 | -26 |
| | | Nokha(Loose) | 3950 | 3950 | Unch |
| | | Nokha (Delivery) | 4148 | 4148 | Unch |
| | | Khajuwala (Loose) | 3900 | 3900 | Unch |
| | | Khajuwala (Delivery) | 4095 | 4095 | Unch |
| | | Lunkaransar (Loose) | 3875 | 3875 | Unch |
| | Hanumangarh | Hanumangarh (Loose) | NA | NA | - |
| | | Hanumangarh (Delivery) | NA | NA | - |
| | | Nohar (Loose) | NR | 3930 | - |
| | | Pilibanga (Loose) | NA | 3900 | - |
| | Nagaur | Nagaur (Loose) | NR | NR | - |
| | Churu | Churu (Delivery) | NA | NA | - |
| | Alwar | Alwar (Loose) | NR | NR | - |
| Haryana | Hisar | Adampur (Loose) | 3870 | 3850 | 20 |
| | | Adampur (Delivery) | 4064 | 4043 | 21 |
| | Bhiwani | Bhiwani (Delivery) | 4150 | 4150 | Unch |



| | | | | | |
|----------------|-------------|---------------------|------|------|------|
| | | Siwani (Loose) | 4060 | 4070 | -10 |
| | Sirsa | Sirsa (Loose) | 3850 | 3850 | Unch |
| | | Dhabwali (Loose) | NR | NR | - |
| | | Dhabwali (Delivery) | NR | NR | - |
| | | Ellanabad (Loose) | 3800 | 3800 | Unch |
| | Fatehabad | Fatehabad (Loose) | 3850 | 3850 | Unch |
| Gujarat | Banaskantha | Deesa (Loose) | NA | NA | - |
| | Patan | Patan (Loose) | 3950 | 3675 | 275 |
| | Rajkot | Rajkot (Loose) | 3700 | 3775 | -75 |
| | Jamnagar | Dhrol (Loose) | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NR | NR | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 6300 | 6200 | 100 |
| | Alwar | Alwar | NR | NR | - |
| | Hanumangarh | Nohar | NR | NA | - |
| Haryana | Bhiwani | Bhiwani | 6500 | 6500 | Unch |
| | Sirsa | Sirsa | 6500 | 6500 | Unch |
| | | Dhabwali | NR | NR | - |
| | | Ellanabad | NA | NA | - |
| | Fatehabad | Fatehabad | 6300 | 6300 | Unch |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| Guar Seed | | | 1-Jul-21 | 30-Jun-21 | |
| Rajasthan | Jodhpur | Jodhpur | NA | NA | - |
| | Sri-Ganganagar | Sri-Ganganagar | 200 | 300 | -100 |
| | | Rawla | NR | NA | - |
| | | Gharsana | NA | NA | - |
| | | Raisinghnagar | NR | NA | - |
| | Bikaner | Bikaner | 250 | 300 | -50 |
| | | Nokha | 300 | 250 | 50 |
| | | Khajuwala | 250 | 200 | 50 |
| | | Lunkaransar | 300 | 200 | 100 |
| | Hanumangarh | Hanumangarh | NA | NA | - |
| | | Nohar | NR | NA | - |
| | | Pilibanga | NA | NA | - |
| | Nagaur | Nagaur | NR | NR | - |
| | Churu | Churu | NA | NA | - |
| | Alwar | Alwar | NR | NR | - |



| | | | | | |
|------------------------------|-------------|-----------|------|------|------|
| Haryana | Hisar | Adampur | 500 | 500 | Unch |
| | Bhiwani | Bhiwani | 300 | 400 | -100 |
| | | Siwani | 300 | 200 | 100 |
| | Sirsa | Sirsa | 800 | 1000 | -200 |
| | | Dhabwali | NR | NR | - |
| | | Ellanabad | NA | NA | - |
| | Fatehabad | Fatehabad | 50 | 50 | Unch |
| Gujarat | Banaskantha | Deesa | NA | NA | - |
| | Patan | Patan | 8 | 4 | 4 |
| | Rajkot | Rajkot | 15 | 80 | -65 |
| | Jamnagar | Dhrol | NA | NA | - |
| Madhya Pradesh | Gwalior | Dabra | NR | NR | - |
| Total Arrivals/Above Markets | | | 3273 | 3484 | -211 |

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.