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- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain steady to 475 as on 2nd July 2021 compared to 470 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid feeble guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.28	3988	4018	3964	3983	15010	6855	20570	-4610
Jul-21	-0.10	4072	4107	4050	4066	20335	7105	39520	4015

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.93	6230	6266	6162	6223	8050	2730	9945	9945
Jul-21	-0.81	6345	6380	6283	6334	9410	2865	46115	46115

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	10-Jul-21	10-Jul-21	10-Jul-21	08-Jul-21
Bikaner	0	0	0	20963
Deesa	0	0	0	-
Sri Ganganagar	0	0	0	2420
Jodhpur	0	0	0	1124
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	10-Jul-21	10-Jul-21	10-Jul-21	08-Jul-21
Deesa	0	0	0	-
Bikaner	0	0	0	2664
Jodhpur	0	0	0	10837
Nokha	0	0	0	3777
Sri Ganganagar	0	0	0	558
				10-Jul-21

Churi and Korma Prices:

		10-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2075
Korma	Jodhpur	3188
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2963



Guar Export Prices:		10-Jul-21	10-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	840
Guargum Powder	200 Mesh 5000 CPS	80	1067
	200 Mesh 3500 CPS	75	1000
Guargum Meal	Meal 40%	30	400
	Meal 50%	43	573

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Jul-21	9-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3915	3900	15
		Jodhpur(Delivery)	4111	4095	16
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3850	Unch
		Sri-Ganganagar (Delivery)	4000	4000	Unch
		Rawla (Loose)	3825	3825	Unch
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3850	3865	-15
	Bikaner	Bikaner (Loose)	3850	3870	-20
		Bikaner (Delivery)	4043	4064	-21
		Nokha(Loose)	3925	3925	Unch
		Nokha (Delivery)	4121	4121	Unch
		Khajuwala (Loose)	3800	3800	Unch
		Khajuwala (Delivery)	3990	3990	Unch
		Lunkaransar (Loose)	3850	3850	Unch
	Hanumangarh	Hanumangarh (Loose)	3800	3800	Unch
		Hanumangarh (Delivery)	3990	3990	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3900	3900	Unch
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3780	3750	30
		Adampur (Delivery)	3969	3938	32

	Bhiwani	Bhiwani (Delivery)	4000	4000	Unch
		Siwani (Loose)	4020	4010	10
	Sirsa	Sirsa (Loose)	3750	3750	Unch
		Dhabwali (Loose)	3910	3925	-15
		Dhabwali (Delivery)	4106	4121	-16
		Ellanabad (Loose)	3800	3800	Unch
	Fatehabad	Fatehabad (Loose)	3750	3750	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3675	3645	30
	Rajkot	Rajkot (Loose)	3625	3600	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6250	6250	Unch
	Sirsa	Sirsa	6400	6400	Unch
		Dhabwali	6350	6300	50
		Ellanabad	6400	6400	Unch
	Fatehabad	Fatehabad	6300	6300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Jul-21	9-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	200	300
		Rawla	40	30	10
		Gharsana	NA	NA	-
		Raisinghnagar	30	20	10
	Bikaner	Bikaner	300	300	Unch
		Nokha	300	250	50
		Khajuwala	200	150	50
		Lunkaransar	300	500	-200
	Hanumangarh	Hanumangarh	100	30	70
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	250	-50
	Churu	Churu	NR	NR	-



	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	250	200	50
	Bhiwani	Bhiwani	600	500	100
		Siwani	200	200	Unch
	Sirsa	Sirsa	750	1000	-250
		Dhabwali	200	250	-50
		Ellanabad	100	60	40
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	10	31	-21
	Rajkot	Rajkot	15	10	5
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3505	4031	-526

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