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- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
  - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
  - As per data released by Baker Hughes, the number of oilrigs in USA remain steady to 475 as on 2<sup>nd</sup> July 2021 compared to 470 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
  - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
  - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
  - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid feeble guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.73	3972	4019	3951	3972	8145	-6865	17225	-3345
Jul-21	+0.71	4076	4098	4043	4063	18435	-1900	42350	2830

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.06	6180	6210	6131	6185	5035	-3015	7250	-2695
Jul-21	+0.10	6290	6329	6240	6303	8865	-545	48830	2715

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Jul-21	12-Jul-21	12-Jul-21	09-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	12-Jul-21	12-Jul-21	12-Jul-21	09-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
				12-Jul-21

### Churi and Korma Prices:

		12-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		12-Jul-21	12-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1074
	200 Mesh 3500 CPS	75	1006
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	577

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			12-Jul-21	10-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	3915	35
		Jodhpur(Delivery)	4148	4111	37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3850	3850	Unch
		Sri-Ganganagar (Delivery)	4000	4000	Unch
		Rawla (Loose)	3800	3825	-25
		Gharsana (Loose)	NA	0	-
		Raisinghnagar (Loose)	3800	3850	-50
	Bikaner	Bikaner (Loose)	3925	3850	75
		Bikaner (Delivery)	4121	4043	79
		Nokha(Loose)	3925	3925	Unch
		Nokha (Delivery)	4121	4121	Unch
		Khajuwala (Loose)	3850	3800	50
		Khajuwala (Delivery)	4043	3990	53
		Lunkaransar (Loose)	3900	3850	50
	Hanumangarh	Hanumangarh (Loose)	3850	3800	50
		Hanumangarh (Delivery)	4043	3990	53
		Nohar (Loose)	NR	0	-
		Pilibanga (Loose)	NR	0	-
	Nagaur	Nagaur (Loose)	3850	3900	-50
	Churu	Churu (Delivery)	NR	0	-
	Alwar	Alwar (Loose)	NR	0	-
Haryana	Hisar	Adampur (Loose)	3820	3780	40
		Adampur (Delivery)	4011	3969	42

	<b>Bhiwani</b>	Bhiwani (Delivery)	4000	4000	Unch
		Siwani (Loose)	4050	4020	30
	<b>Sirsa</b>	Sirsa (Loose)	3825	3750	75
		Dhabwali (Loose)	3925	3910	15
		Dhabwali (Delivery)	4121	4106	16
		Ellanabad (Loose)	3850	3800	50
	<b>Fatehabad</b>	Fatehabad (Loose)	3775	3750	25
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	0	-
	<b>Patan</b>	Patan (Loose)	NA	3675	-
	<b>Rajkot</b>	Rajkot (Loose)	NA	3625	-
	<b>Jamnagar</b>	Dhrol (Loose)	NA	0	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	0	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	6300	6300	Unch
	<b>Alwar</b>	Alwar	NR	0	-
	<b>Hanumangarh</b>	Nohar	NR	0	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	6300	6250	50
	<b>Sirsa</b>	Sirsa	6400	6400	Unch
		Dhabwali	6400	6350	50
		Ellanabad	6400	6400	Unch
	<b>Fatehabad</b>	Fatehabad	6350	6300	50

<b>Guar Seed Arrivals in Key Centers</b>					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			12-Jul-21	10-Jul-21	
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	0	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	500	500	Unch
		Rawla	20	40	-20
		Gharsana	NA	0	-
		Raisinghnagar	50	30	20
	<b>Bikaner</b>	Bikaner	500	300	200
		Nokha	300	300	Unch
		Khajuwala	300	200	100
		Lunkaransar	200	300	-100
	<b>Hanumangarh</b>	Hanumangarh	70	100	-30
		Nohar	NR	0	-
		Pilibanga	NR	0	-
	<b>Nagaur</b>	Nagaur	300	200	100
	<b>Churu</b>	Churu	NR	0	-



	<b>Alwar</b>	Alwar	NR	0	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	300	250	50
	<b>Bhiwani</b>	Bhiwani	400	600	-200
		Siwani	250	200	50
	<b>Sirsa</b>	Sirsa	1000	750	250
		Dhabwali	300	200	100
		Ellanabad	50	100	-50
	<b>Fatehabad</b>	Fatehabad	60	50	10
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	0	-
	<b>Patan</b>	Patan	NA	10	-
	<b>Rajkot</b>	Rajkot	NA	15	-
	<b>Jamnagar</b>	Dhrol	NA	0	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	0	-
<b>Total Arrivals/Above Markets</b>			<b>3860</b>	<b>4145</b>	<b>-285</b>

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