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- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
  - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
  - As per data released by Baker Hughes, the number of oilrigs in USA remain steady to 475 as on 2<sup>nd</sup> July 2021 compared to 470 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
  - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
  - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
  - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid feeble guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.23	4000	4045	3993	3995	6180	-1965	14145	-3080
Jul-21	+0.00	4095	4122	4081	4083	15605	-2830	45450	3100

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.32	6195	6260	6170	6180	5950	915	5055	-2195
Jul-21	+0.21	6303	6380	6290	6303	9040	175	52655	3825

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Jul-21	13-Jul-21	13-Jul-21	12-Jul-21
Bikaner	-	-	-	19417
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Jul-21	13-Jul-21	13-Jul-21	12-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	9744
Nokha	-	-	-	3896
Sri Ganganagar	-	-	-	160
			13-Jul-21	

### Churi and Korma Prices:

		13-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		13-Jul-21	13-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1075
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			13-Jul-21	12-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	3950	3950	Unch
		Jodhpur(Delivery)	4148	4148	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3830	3850	-20
		Sri-Ganganagar (Delivery)	3980	4000	-20
		Rawla (Loose)	3815	3800	15
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3800	3800	Unch
	Bikaner	Bikaner (Loose)	3915	3925	-10
		Bikaner (Delivery)	4111	4121	-11
		Nokha(Loose)	3925	3925	Unch
		Nokha (Delivery)	4121	4121	Unch
		Khajuwala (Loose)	3850	3850	Unch
		Khajuwala (Delivery)	4043	4043	Unch
		Lunkaransar (Loose)	3900	3900	Unch
	Hanumangarh	Hanumangarh (Loose)	3840	3850	-10
		Hanumangarh (Delivery)	4032	4043	-11
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3850	3850	Unch
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3830	3820	10
		Adampur (Delivery)	4022	4011	11
	Bhiwani	Bhiwani (Delivery)	4050	4000	50
		Siwani (Loose)	4050	4050	Unch
	Sirsa	Sirsa (Loose)	3815	3825	-10

		Dhabwali (Loose)	3915	3925	-10
		Dhabwali (Delivery)	4111	4121	-11
		Ellanabad (Loose)	3850	3850	Unch
	Fatehabad	Fatehabad (Loose)	3775	3775	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3650	NA	-
	Rajkot	Rajkot (Loose)	3650	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6300	6300	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6350	6300	50
	Sirsa	Sirsa	6400	6400	Unch
		Dhabwali	6400	6400	Unch
		Ellanabad	6400	6400	Unch
	Fatehabad	Fatehabad	6350	6350	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Jul-21	12-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	500	-100
		Rawla	15	20	-5
		Gharsana	NA	NA	-
		Raisinghnagar	20	50	-30
	Bikaner	Bikaner	450	500	-50
		Nokha	250	300	-50
		Khajuwala	200	300	-100
		Lunkaransar	400	200	200
	Hanumangarh	Hanumangarh	80	70	10
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	150	300	-150
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	300	Unch
	Bhiwani	Bhiwani	300	400	-100



		Siwani	400	250	150
	Sirsa	Sirsa	800	1000	-200
		Dhabwali	400	300	100
		Ellanabad	80	50	30
	Fatehabad	Fatehabad	50	60	-10
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	14	NA	-
	Rajkot	Rajkot	20	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3604	4600	-996

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