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- Guar seed and guar gum spot markets closed up at different trading markets amid tight supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9nd July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.97	4100	4218	4098	4118	1075	11565	2905	-2615
Jul-21	+1.37	4179	4275	4141	4173	30775	8565	54380	1110

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+3.99	6400	6593	6400	6340	695	-4255	1060	-1,065
Jul-21	+2.17	6470	6590	6406	6445	11070	-5985	54675	750

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Jul-21	14-Jul-21	14-Jul-21	12-Jul-21
Bikaner	19254	70	19324	19417
Deesa	2391	-	2391	-
Sri Ganganagar	1124	-	1124	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	15-Jul-21	15-Jul-21	15-Jul-21	12-Jul-21
Deesa	-	-	-	-
Bikaner	2663	-	2663	2664
Jodhpur	9594	60	9654	9744
Nokha	3786	50	3836	3896
Sri Ganganagar	160	10	170	160
			15-Jul-21	

Churi and Korma Prices:

		15-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		15-Jul-21	15-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	846
Guargum Powder	200 Mesh 5000 CPS	80	1074
	200 Mesh 3500 CPS	75	1007
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	577

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			15-Jul-21	14-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4150	3950	200
		Jodhpur(Delivery)	4358	4148	210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	3830	120
		Sri-Ganganagar (Delivery)	4100	3980	120
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3900	3950	-50
	Bikaner	Bikaner (Loose)	4000	3950	50
		Bikaner (Delivery)	4200	4148	53
		Nokha(Loose)	4075	4010	65
		Nokha (Delivery)	4279	4211	68
		Khajuwala (Loose)	4000	3900	100
		Khajuwala (Delivery)	4200	4095	105
		Lunkaransar (Loose)	3980	3900	80
	Hanumangarh	Hanumangarh (Loose)	3950	3850	100
		Hanumangarh (Delivery)	4148	4043	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3950	3850	100
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3800	50
		Adampur (Delivery)	4043	3990	53
	Bhiwani	Bhiwani (Delivery)	4250	4050	200
		Siwani (Loose)	4100	4100	Unch
	Sirsa	Sirsa (Loose)	3880	3880	Unch



		Dhabwali (Loose)	3900	3900	Unch
		Dhabwali (Delivery)	4095	4095	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3800	3800	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3720	3655	65
	Rajkot	Rajkot (Loose)	3840	3775	65
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6500	6400	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6650	6350	300
	Sirsa	Sirsa	6500	6500	Unch
		Dhabwali	6450	6400	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6450	6400	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			15-Jul-21	14-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	700	400	300
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	40	100	-60
	Bikaner	Bikaner	300	250	50
		Nokha	450	250	200
		Khajuwala	200	200	Unch
		Lunkaransar	350	500	-150
	Hanumangarh	Hanumangarh	50	100	-50
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	50	100	-50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	200	400	-200



	Bhiwani	Bhiwani	400	300	100
		Siwani	300	400	-100
	Sirsa	Sirsa	300	600	-300
		Dhabwali	400	250	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	15	48	-33
	Rajkot	Rajkot	60	6	54
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3365	3954	-589

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