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- Guar seed and guar gum spot markets closed steady to firm at different trading markets amid tight supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.10	4186	4140	4140	4186	5	1070	1540	-1365
Aug-21	+0.09	4225	4229	4229	4225	5	30770	55115	735

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+2.45	6550	6600	6600	6442	55	-640	645	-415
Aug-21	+0.79	6590	6615	6615	6563	5	-11065	54370	-305

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Jul-21	16-Jul-21	16-Jul-21	12-Jul-21
Bikaner	-	-	-	19417
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Jul-21	16-Jul-21	16-Jul-21	12-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
			16-Jul-21	

Churi and Korma Prices:

Churi and Korma Prices:		16-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		16-Jul-21	16-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1073
	200 Mesh 3500 CPS	75	1006
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	577

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			16-Jul-21	15-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	4150	-
		Jodhpur(Delivery)	Closed	4358	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	3950	-
		Sri-Ganganagar (Delivery)	Closed	4100	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	Closed	3900	-
	Bikaner	Bikaner (Loose)	Closed	4000	-
		Bikaner (Delivery)	Closed	4200	-
		Nokha(Loose)	4075	4075	Unch
		Nokha (Delivery)	4279	4279	Unch
		Khajuwala (Loose)	Closed	4000	-
		Khajuwala (Delivery)	Closed	4200	-
		Lunkaransar (Loose)	Closed	3980	-
	Hanumangarh	Hanumangarh (Loose)	Closed	3950	-
		Hanumangarh (Delivery)	Closed	4148	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	Closed	3950	-
	Churu	Churu (Delivery)	Closed	Closed	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3850	3850	Unch
		Adampur (Delivery)	4043	4043	Unch
	Bhiwani	Bhiwani (Delivery)	4200	4250	-50
		Siwani (Loose)	4100	4100	Unch
	Sirsa	Sirsa (Loose)	3850	3880	-30

		Dhabwali (Loose)	3900	3900	Unch
		Dhabwali (Delivery)	4095	4095	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3900	3800	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3755	3720	35
	Rajkot	Rajkot (Loose)	3875	3840	35
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6500	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6600	6650	-50
	Sirsa	Sirsa	6600	6500	100
		Dhabwali	6550	6450	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6600	6450	150

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Jul-21	15-Jul-21	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	700	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	Closed	40	-
	Bikaner	Bikaner	Closed	300	-
		Nokha	250	450	-200
		Khajuwala	Closed	200	-
		Lunkaransar	Closed	350	-
	Hanumangarh	Hanumangarh	Closed	50	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	Closed	50	-
	Churu	Churu	Closed	Closed	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	250	200	50
	Bhiwani	Bhiwani	200	400	-200



		Siwani	600	300	300
	Sirsa	Sirsa	100	300	-200
		Dhabwali	300	400	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	48	15	33
	Rajkot	Rajkot	20	60	-40
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1518	3865	-2347

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