

-
- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid heavy supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.10	4186	4140	4140	4186	5	1070	1540	-1365
Aug-21	+0.09	4225	4229	4229	4225	5	30770	55115	735

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+2.45	6550	6600	6600	6442	55	-640	645	-415
Aug-21	+0.79	6590	6615	6615	6563	5	-11065	54370	-305

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Jul-21	17-Jul-21	17-Jul-21	15-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	17-Jul-21	17-Jul-21	17-Jul-21	15-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
				16-Jul-21

Churi and Korma Prices:

Churi and Korma Prices:		16-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		16-Jul-21	16-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	845
Guargum Powder	200 Mesh 5000 CPS	80	1073
	200 Mesh 3500 CPS	75	1006
Guargum Meal	Meal 40%	30	402
	Meal 50%	43	577

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Jul-21	16-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	Closed	-
		Jodhpur(Delivery)	4200	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	Closed	-
		Sri-Ganganagar (Delivery)	4100	Closed	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3850	Closed	-
	Bikaner	Bikaner (Loose)	4025	Closed	-
		Bikaner (Delivery)	4226	Closed	-
		Nokha(Loose)	4075	4075	Unch
		Nokha (Delivery)	4279	4279	Unch
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	Closed	Closed	-
		Lunkaransar (Loose)	3950	Closed	-
	Hanumangarh	Hanumangarh (Loose)	Closed	Closed	-
		Hanumangarh (Delivery)	Closed	Closed	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	3900	Closed	-
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3900	3850	50
		Adampur (Delivery)	4095	4043	53
	Bhiwani	Bhiwani (Delivery)	4200	4200	Unch
		Siwani (Loose)	4100	4100	Unch
	Sirsa	Sirsa (Loose)	3860	3850	10

		Dhabwali (Loose)	3850	3900	-50
		Dhabwali (Delivery)	4043	4095	-53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3850	3900	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3685	3755	-70
	Rajkot	Rajkot (Loose)	3875	3875	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6600	Closed	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6600	6600	Unch
	Sirsa	Sirsa	6600	6600	Unch
		Dhabwali	6500	6550	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6550	6600	-50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Jul-21	16-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	700	Closed	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	Closed	-
	Bikaner	Bikaner	500	Closed	-
		Nokha	350	250	100
		Khajuwala	Closed	Closed	-
		Lunkaransar	200	Closed	-
	Hanumangarh	Hanumangarh	Closed	Closed	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	150	Closed	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	200	250	-50
	Bhiwani	Bhiwani	200	200	Unch



		Siwani	200	600	-400
	Sirsa	Sirsa	600	100	500
		Dhabwali	200	300	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	66	48	18
	Rajkot	Rajkot	30	20	10
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3146	1818	1328

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.