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- Guar seed and guar gum spot markets closed higher to mixed at different trading markets despite heavy supply following the future markets.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.72	4250	4335	4226	4234	30900	-30895	56755	55215
Aug-21	+1.72	4330	4400	4292	4296	1950	-1945	5035	-50080

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.84	6624	6790	6651	6624	12640	12585	53285	52,640
Aug-21	+1.91	6762	6870	6753	6707	2710	2705	5845	-48,525

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Jul-21	19-Jul-21	19-Jul-21	16-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Jul-21	19-Jul-21	19-Jul-21	16-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
				19-Jul-21

Churi and Korma Prices:

		19-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		19-Jul-21	19-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	843
Guargum Powder	200 Mesh 5000 CPS	80	1071
	200 Mesh 3500 CPS	75	1004
Guargum Meal	Meal 40%	30	401
	Meal 50%	43	575

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Jul-21	17-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4050	4000	50
		Jodhpur(Delivery)	4253	4200	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3900	3950	-50
		Sri-Ganganagar (Delivery)	4050	4100	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4100	3850	250
	Bikaner	Bikaner (Loose)	4125	4025	100
		Bikaner (Delivery)	4331	4226	105
		Nokha(Loose)	4150	4075	75
		Nokha (Delivery)	4358	4279	79
		Khajuwala (Loose)	4050	Closed	-
		Khajuwala (Delivery)	4253	Closed	-
		Lunkaransar (Loose)	4100	3950	150
	Hanumangarh	Hanumangarh (Loose)	3900	Closed	-
		Hanumangarh (Delivery)	4095	Closed	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4050	3900	150
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3950	3900	50
		Adampur (Delivery)	4148	4095	53
	Bhiwani	Bhiwani (Delivery)	4250	4200	50

		Siwani (Loose)	4200	4100	100
	Sirsa	Sirsa (Loose)	3950	3860	90
		Dhabwali (Loose)	3900	3850	50
		Dhabwali (Delivery)	4095	4043	53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	3900	3850	50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3750	3685	65
	Rajkot	Rajkot (Loose)	3900	3875	25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6725	6600	125
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6670	6600	70
	Sirsa	Sirsa	6600	6600	Unch
		Dhabwali	6550	6500	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6600	6550	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			19-Jul-21	17-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	700	-400
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	50	Unch
	Bikaner	Bikaner	300	500	-200
		Nokha	450	350	100
		Khajuwala	100	Closed	-
		Lunkaransar	300	200	100
	Hanumangarh	Hanumangarh	60	Closed	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	150	50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	250	200	50
	Bhiwani	Bhiwani	1000	200	800
		Siwani	600	200	400
	Sirsa	Sirsa	1000	600	400
		Dhabwali	500	200	300
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	4	66	-62
	Rajkot	Rajkot	40	30	10
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4444	3496	948

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