

- Guar seed and guar gum spot markets closed steady to mixed at different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9<sup>th</sup> July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
  
- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
  
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
  
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-0.60	4314	4324	4260	4314	19320	11580	55120	-1635
Aug-21	-0.43	4352	4388	4332	4371	3745	-1795	7580	2545

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.11	6710	6736	6651	6754	8340	-4300	52255	-1,030
Aug-21	-0.99	6780	7114	6741	6841	2465	-245	7240	1,395

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	20-Jul-21	20-Jul-21	20-Jul-21	17-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	20-Jul-21	20-Jul-21	20-Jul-21	17-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558
			<b>20-Jul-21</b>	

**Churi and Korma Prices:**

		20-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		20-Jul-21	20-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	843
Guargum Powder	200 Mesh 5000 CPS	80	1070
	200 Mesh 3500 CPS	75	1003
Guargum Meal	Meal 40%	30	401
	Meal 50%	43	575

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-Jul-21	20-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4000	4000	Unch
		Jodhpur(Delivery)	4200	4200	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4000	3925	75
		Sri-Ganganagar (Delivery)	4150	4075	75
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	3950	3980	-30
	Bikaner	Bikaner (Loose)	4060	4100	-40
		Bikaner (Delivery)	4263	4305	-42
		Nokha(Loose)	4125	4125	Unch
		Nokha (Delivery)	4331	4331	Unch
		Khajuwala (Loose)	4100	4100	Unch
		Khajuwala (Delivery)	4305	4305	Unch
		Lunkaransar (Loose)	4025	4050	-25
	Hanumangarh	Hanumangarh (Loose)	4000	3900	100
		Hanumangarh (Delivery)	4200	4095	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4000	4025	-25
	Churu	Churu (Delivery)	NR	NR	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3950	3980	-30
		Adampur (Delivery)	4148	4179	-32
	Bhiwani	Bhiwani (Delivery)	4200	4250	-50

		Siwani (Loose)	4150	4150	Unch
	Sirsa	Sirsa (Loose)	3900	3900	Unch
		Dhabwali (Loose)	3870	3850	20
		Dhabwali (Delivery)	4064	4043	21
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	Closed	3900	-	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	3770	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	6650	6650	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6650	6670	-20
	Sirsa	Sirsa	6600	6600	Unch
		Dhabwali	6600	6550	50
		Ellanabad	NR	NR	-
Fatehabad	Fatehabad	Closed	6600	-	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			21-Jul-21	20-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	400	-200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	60	-10
	Bikaner	Bikaner	300	250	50
		Nokha	400	400	Unch
		Khajuwala	300	150	150
		Lunkaransar	200	250	-50
	Hanumangarh	Hanumangarh	40	100	-60
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	150	250	-100
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	200	300	-100
	Bhiwani	Bhiwani	500	1000	-500
		Siwani	300	500	-200
	Sirsa	Sirsa	400	500	-100
		Dhabwali	200	300	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	Closed	50	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	12	-
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>2850</b>	<b>4522</b>	<b>-1672</b>

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