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- Guar seed and guar gum spot markets closed firm to steady at different trading markets amid firm supply.
 - According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
 - As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9nd July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
 - India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
 - India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
 - **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.17	4290	4387	4288	4288	36920	-17600	57100	1980
Aug-21	+1.12	4372	4452	4362	4356	8340	-4595	10855	3275

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.88	6692	6886	6692	6686	15525	7185	50940	-1,315
Aug-21	+1.84	6775	6970	6775	6779	5070	2605	9360	2,120

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Jul-21	21-Jul-21	21-Jul-21	19-Jul-21
Bikaner	19344	-	19344	20963
Deesa	-	-	-	-
Sri Ganganagar	2291	-	2291	2420
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	21-Jul-21	21-Jul-21	21-Jul-21	19-Jul-21
Deesa		-	-	-
Bikaner	2704	40	2744	2664
Jodhpur	9663	198	9861	10837
Nokha	3950	110	4060	3777
Sri Ganganagar	180	10	190	558
			22-Jul-21	

Churi and Korma Prices:

		22-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		22-Jul-21	22-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	846
Guargum Powder	200 Mesh 5000 CPS	80	1075
	200 Mesh 3500 CPS	75	1007
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			22-Jul-21	21-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4050	4000	50
		Jodhpur(Delivery)	4253	4200	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4050	4000	50
		Sri-Ganganagar (Delivery)	4200	4150	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4100	3950	150
	Bikaner	Bikaner (Loose)	4135	4060	75
		Bikaner (Delivery)	4342	4263	79
		Nokha(Loose)	4175	4125	50
		Nokha (Delivery)	4384	4331	53
		Khajuwala (Loose)	4100	4100	Unch
		Khajuwala (Delivery)	4305	4305	Unch
		Lunkaransar (Loose)	4100	4025	75
	Hanumangarh	Hanumangarh (Loose)	4050	4000	50
		Hanumangarh (Delivery)	4253	4200	53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4025	4000	25
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4000	3950	50
		Adampur (Delivery)	4200	4148	53
	Bhiwani	Bhiwani (Delivery)	4200	4200	Unch

		Siwani (Loose)	4200	4150	50
	Sirsa	Sirsa (Loose)	3900	3900	Unch
		Dhabwali (Loose)	3850	3870	-20
		Dhabwali (Delivery)	4043	4064	-21
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4100	Closed	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3830	Closed	-
	Rajkot	Rajkot (Loose)	3925	3750	175
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6800	6650	150
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6650	6650	Unch
	Sirsa	Sirsa	6800	6600	200
		Dhabwali	6750	6600	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6700	Closed	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			22-Jul-21	21-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	50	Unch
	Bikaner	Bikaner	500	300	200
		Nokha	450	400	50
		Khajuwala	250	300	-50
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	50	40	10
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	150	50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	400	200	200
	Bhiwani	Bhiwani	500	500	Unch
		Siwani	400	300	100
	Sirsa	Sirsa	350	400	-50
		Dhabwali	400	200	200
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	Closed	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	35	Closed	-
	Rajkot	Rajkot	50	50	Unch
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3385	3290	95

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