

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9nd July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).

- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-0.30	4338	4383	4301	4334	22905	14015	55995	-1105
Aug-21	-0.09	4399	4460	4370	4395	4820	3520	12020	1165

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-0.96	6780	6946	6701	6805	15245	-280	48755	-2,185
Aug-21	-0.87	6925	7026	6801	6893	5110	40	11165	1,805

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Jul-21	22-Jul-21	22-Jul-21	17-Jul-21
Bikaner	-	-	-	20963
Deesa	-	-	-	-
Sri Ganganagar	-	-	-	2420
Jodhpur	-	-	-	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Jul-21	22-Jul-21	22-Jul-21	17-Jul-21
Deesa	-	-	-	-
Bikaner	-	-	-	2664
Jodhpur	-	-	-	10837
Nokha	-	-	-	3777
Sri Ganganagar	-	-	-	558

23-Jul-21

Churi and Korma Prices:

		23-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		23-Jul-21	23-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	846
Guargum Powder	200 Mesh 5000 CPS	80	1075
	200 Mesh 3500 CPS	75	1007
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			23-Jul-21	22-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	4050	-
		Jodhpur(Delivery)	Closed	4253	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4025	4050	-25
		Sri-Ganganagar (Delivery)	4175	4200	-25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4074	4100	-26
	Bikaner	Bikaner (Loose)	4060	4135	-75
		Bikaner (Delivery)	4263	4342	-79
		Nokha(Loose)	4100	4175	-75
		Nokha (Delivery)	4305	4384	-79
		Khajuwala (Loose)	4160	4100	60
		Khajuwala (Delivery)	4368	4305	63
		Lunkaransar (Loose)	4050	4100	-50
	Hanumangarh	Hanumangarh (Loose)	4000	4050	-50
		Hanumangarh (Delivery)	4200	4253	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4000	4025	-25
	Churu	Churu (Delivery)	NR	NR	-
Alwar	Alwar (Loose)	NR	NR	-	
Haryana	Hisar	Adampur (Loose)	3965	4000	-35
		Adampur (Delivery)	4163	4200	-37
	Bhiwani	Bhiwani (Delivery)	4300	4200	100

	Sirsa	Siwani (Loose)	4200	4200	Unch
		Sirsa (Loose)	3911	3900	11
		Dhabwali (Loose)	3860	3850	10
		Dhabwali (Delivery)	4053	4043	11
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4200	4100	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3800	3830	-30
	Rajkot	Rajkot (Loose)	4050	3925	125
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	6800	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6850	6650	200
	Sirsa	Sirsa	6800	6800	Unch
		Dhabwali	6750	6750	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6700	6700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			23-Jul-21	22-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	200	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	60	50	10
	Bikaner	Bikaner	300	500	-200
		Nokha	450	450	Unch
		Khajuwala	300	250	50
		Lunkaransar	150	200	-50
	Hanumangarh	Hanumangarh	30	50	-20
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	250	200	50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-

Haryana	Hisar	Adampur	250	400	-150
	Bhiwani	Bhiwani	800	500	300
		Siwani	500	400	100
	Sirsa	Sirsa	600	350	250
		Dhabwali	300	400	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	2	35	-33
	Rajkot	Rajkot	125	50	75
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3687	4035	-348

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