

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+0.52	4450	4518	4411	4445	26720	30540	51745	-1275
Aug-21	+0.44	4514	4591	4490	4515	8720	14850	23755	2050

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+0.64	6996	7140	6941	7003	13175	-9515	41845	-3,555
Aug-21	+0.63	7098	7232	7046	7101	10985	-1210	20495	3,995

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Jul-21	26-Jul-21	26-Jul-21	21-Jul-21
Bikaner	17706	120	17826	20963
Deesa	0	-	0	-
Sri Ganganagar	2246	-	2246	2420
Jodhpur	1099	-	1099	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Jul-21	26-Jul-21	26-Jul-21	21-Jul-21
Deesa		-	-	-
Bikaner	2823	90	2913	2664
Jodhpur	9910	188	10098	10837
Nokha	4070	110	4180	3777
Sri Ganganagar	190	-	190	558

27-Jul-21

Churi and Korma Prices:

		27-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050



Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		27-Jul-21	27-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			27-Jul-21	26-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4100	4100	Unch
		Jodhpur(Delivery)	4305	4305	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4000	4000	Unch
		Sri-Ganganagar (Delivery)	4150	4150	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4150	4160	-10
	Bikaner	Bikaner (Loose)	4200	4200	Unch
		Bikaner (Delivery)	4410	4410	Unch
		Nokha(Loose)	4225	4225	Unch
		Nokha (Delivery)	4436	4436	Unch
		Khajuwala (Loose)	4150	4150	Unch
		Khajuwala (Delivery)	4358	4358	Unch
		Lunkaransar (Loose)	4175	4150	25
	Hanumangarh	Hanumangarh (Loose)	4100	4150	-50
		Hanumangarh (Delivery)	4305	4358	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4150	4050	100



	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4100	4100	Unch
		Adampur (Delivery)	4305	4305	Unch
	Bhiwani	Bhiwani (Delivery)	4250	4250	Unch
		Siwani (Loose)	4275	4200	75
	Sirsa	Sirsa (Loose)	4050	4000	50
		Dhabwali (Loose)	4000	3960	40
		Dhabwali (Delivery)	4200	4158	42
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4200	4200	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3845	NA	-
	Rajkot	Rajkot (Loose)	4095	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6900	6925	-25
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6800	6800	Unch
	Sirsa	Sirsa	7000	6900	100
		Dhabwali	6900	6850	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6900	6800	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Jul-21	26-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	300	-100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	100	50	50
	Bikaner	Bikaner	500	700	-200
		Nokha	350	550	-200
		Khajuwala	250	300	-50
		Lunkaransar	300	550	-250
	Hanumangarh	Hanumangarh	20	25	-5



		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	100	150	-50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	100	500	-400
	Bhiwani	Bhiwani	500	1000	-500
		Siwani	500	300	200
	Sirsa	Sirsa	1000	400	600
		Dhabwali	400	250	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	16	NA	-
	Rajkot	Rajkot	125	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3941	5075	-1134

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