

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9<sup>th</sup> July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.33	4469	4469	4373	4448	30810	-4090	49630	-2115
Aug-21	-1.39	4525	4533	4452	4528	10015	-1295	25745	1990

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.85	6984	7048	6850	6984	11705	-1470	39065	-2,780
Aug-21	-1.95	7088	7115	6941	7088	9535	-1450	23170	2,675

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	27-Jul-21	27-Jul-21	27-Jul-21	22-Jul-21
Bikaner	16681	181	16862	20963
Deesa	-	-	-	-
Sri Ganganagar	2236	-	2236	2420
Jodhpur	1099	-	1099	1124
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	27-Jul-21	27-Jul-21	27-Jul-21	22-Jul-21
Deesa	-	-	-	-
Bikaner	2823	190	3013	2664
Jodhpur	9925	179	10104	10837
Nokha	4140	120	4260	3777
Sri Ganganagar	190	10	200	558

**28-Jul-21**

### Churi and Korma Prices:

		28-Jul-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050



Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		28-Jul-21	28-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	846
Guargum Powder	200 Mesh 5000 CPS	80	1075
	200 Mesh 3500 CPS	75	1007
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			28-Jul-21	27-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4065	4100	-35
		Jodhpur(Delivery)	4268	4305	-37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4100	4000	100
		Sri-Ganganagar (Delivery)	4250	4150	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4150	4150	Unch
	Bikaner	Bikaner (Loose)	4225	4200	25
		Bikaner (Delivery)	4436	4410	26
		Nokha(Loose)	4175	4225	-50
		Nokha (Delivery)	4384	4436	-53
		Khajuwala (Loose)	4150	4150	Unch
		Khajuwala (Delivery)	4358	4358	Unch
		Lunkaransar (Loose)	4150	4175	-25
	Hanumangarh	Hanumangarh (Loose)	4050	4100	-50
		Hanumangarh (Delivery)	4253	4305	-53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4150	4150	Unch
	Churu	Churu (Delivery)	NR	NR	-

	<b>Alwar</b>	Alwar (Loose)	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur (Loose)	NA	4100	-
		Adampur (Delivery)	NA	4305	-
	<b>Bhiwani</b>	Bhiwani (Delivery)	4350	4250	100
		Siwani (Loose)	4250	4275	-25
	<b>Sirsa</b>	Sirsa (Loose)	4000	4050	-50
		Dhabwali (Loose)	4100	4000	100
		Dhabwali (Delivery)	4305	4200	105
		Ellanabad (Loose)	NR	NR	-
	<b>Fatehabad</b>	Fatehabad (Loose)	4200	4200	Unch
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa (Loose)	NA	NA	-
	<b>Patan</b>	Patan (Loose)	3940	3845	95
	<b>Rajkot</b>	Rajkot (Loose)	4025	4095	-70
	<b>Jamnagar</b>	Dhrol (Loose)	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	6800	6900	-100
	<b>Alwar</b>	Alwar	NR	NR	-
	<b>Hanumangarh</b>	Nohar	NR	NR	-
<b>Haryana</b>	<b>Bhiwani</b>	Bhiwani	7880	6800	1080
	<b>Sirsa</b>	Sirsa	6800	7000	-200
		Dhabwali	7000	6900	100
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	6800	6900	-100

<b>Guar Seed Arrivals in Key Centers</b>					
<b>Commodity</b>	<b>District</b>	<b>Centre</b>	<b>Arrivals (Quintals)</b>		<b>Change</b>
<b>Guar Seed</b>			<b>28-Jul-21</b>	<b>27-Jul-21</b>	
<b>Rajasthan</b>	<b>Jodhpur</b>	Jodhpur	NA	NA	-
	<b>Sri-Ganganagar</b>	Sri-Ganganagar	400	200	200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	100	-50
	<b>Bikaner</b>	Bikaner	350	500	-150
		Nokha	500	350	150
		Khajuwala	200	250	-50
		Lunkaransar	200	300	-100
	<b>Hanumangarh</b>	Hanumangarh	25	20	5
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	150	100	50
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	NA	100	-
	<b>Bhiwani</b>	Bhiwani	200	500	-300
		Siwani	600	500	100
	<b>Sirsa</b>	Sirsa	1000	1000	Unch
		Dhabwali	100	400	-300
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	19	16	3
	<b>Rajkot</b>	Rajkot	150	125	25
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3669</b>	<b>4461</b>	<b>-792</b>

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