

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA remain rose by 4 to 479 as on 9th July 2021 compared to 475 previous week, 25th June 2021. Further, they are up by 51.82% from 301 oilrigs in the corresponding period in last year.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+0.34	4397	4474	4387	4393	35680	-4870	43635	-5995
Aug-21	+0.60	4465	4551	4463	4467	23310	-13295	30450	4705

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+0.60	6880	7030	6852	6865	15725	4020	33940	-5,125
Aug-21	+0.62	6960	7128	6951	6959	15195	5660	29975	6,805

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	28-Jul-21	28-Jul-21	28-Jul-21	26-Jul-21
Bikaner	16842	181	17023	17644
Deesa	-	-	-	-
Sri Ganganagar	2236	-	2236	2245
Jodhpur	1099	-	1099	1100
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	28-Jul-21	28-Jul-21	28-Jul-21	26-Jul-21
Deesa		0	0	-
Bikaner	2973	50	3023	2823
Jodhpur	9876	356	10232	9911
Nokha	4120	140	4260	3986
Sri Ganganagar	190	10	200	190

29-Jul-21

Churi and Korma Prices:

29-Jul-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050



Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		29-Jul-21	29-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	848
Guargum Powder	200 Mesh 5000 CPS	80	1077
	200 Mesh 3500 CPS	75	1009
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Jul-21	28-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4100	4065	35
		Jodhpur(Delivery)	4305	4268	37
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	4100	-150
		Sri-Ganganagar (Delivery)	4100	4250	-150
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4150	4150	Unch
	Bikaner	Bikaner (Loose)	4250	4225	25
		Bikaner (Delivery)	4463	4436	26
		Nokha(Loose)	4200	4175	25
		Nokha (Delivery)	4410	4384	26
		Khajuwala (Loose)	4200	4150	50
		Khajuwala (Delivery)	4410	4358	53
		Lunkaransar (Loose)	4200	4150	50
	Hanumangarh	Hanumangarh (Loose)	NA	4050	-
		Hanumangarh (Delivery)	NA	4253	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4100	4150	-50
	Churu	Churu (Delivery)	NR	NR	-

	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4150	NA	-
		Adampur (Delivery)	4358	NA	-
	Bhiwani	Bhiwani (Delivery)	4300	4350	-50
		Siwani (Loose)	4300	4250	50
	Sirsa	Sirsa (Loose)	NA	4000	-
		Dhabwali (Loose)	4150	4100	50
		Dhabwali (Delivery)	4358	4305	53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4200	4200	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3850	3940	-90
	Rajkot	Rajkot (Loose)	4075	4025	50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6975	6800	175
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7800	7880	-80
	Sirsa	Sirsa	NA	6800	-
		Dhabwali	6950	7000	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6900	6800	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Jul-21	28-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	400	-200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	200	50	150
	Bikaner	Bikaner	1000	350	650
		Nokha	600	500	100
		Khajuwala	100	200	-100
		Lunkaransar	250	200	50
	Hanumangarh	Hanumangarh	NA	25	-
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	Nagaur	Nagaur	400	150	250
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	NA	-
	Bhiwani	Bhiwani	600	200	400
		Siwani	500	600	-100
	Sirsa	Sirsa	NA	1000	-
		Dhabwali	150	100	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	9	19	-10
	Rajkot	Rajkot	100	150	-50
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3859	3944	-85

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.