

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in Mayl 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.02	4413	4431	4351	4419	25160	10520	40610	-3025
Aug-21	-0.84	4500	4507	4426	4498	16840	6470	33820	3370

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.24	6870	6948	6741	6916	14825	-900	27540	-6,400
Aug-21	-1.20	6957	7041	6851	7014	13930	-1265	36215	6,240

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Jul-21	29-Jul-21	29-Jul-21	24-Jul-21
Bikaner	16747	131	16878	20963
Deesa	-	-	-	-
Sri Ganganagar	2236	-	2236	2420
Jodhpur	1099	-	1099	1124
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	29-Jul-21	29-Jul-21	29-Jul-21	24-Jul-21
Deesa	-	-	-	-
Bikaner	3003	20	3023	2664
Jodhpur	9935	396	10331	10837
Nokha	4180	110	4290	3777
Sri Ganganagar	200	-	200	558

**30-Jul-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		30-Jul-21	30-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	848
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1009
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			30-Jul-21	29-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4050	4100	-50
		Jodhpur(Delivery)	4253	4305	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	3950	3950	Unch
		Sri-Ganganagar (Delivery)	4100	4100	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4100	4150	-50
	Bikaner	Bikaner (Loose)	4200	4250	-50
		Bikaner (Delivery)	4410	4463	-53
		Nokha(Loose)	4200	4200	Unch
		Nokha (Delivery)	4410	4410	Unch
		Khajuwala (Loose)	4150	4200	-50
		Khajuwala (Delivery)	4358	4410	-53
		Lunkaransar (Loose)	4175	4200	-25
	Hanumangarh	Hanumangarh (Loose)	Closed	NA	-
		Hanumangarh (Delivery)	Closed	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4150	4100	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	4150	-



	Bhiwani	Adampur (Delivery)	NA	4358	-
		Bhiwani (Delivery)	4300	4300	Unch
		Siwani (Loose)	4250	4300	-50
	Sirsa	Sirsa (Loose)	6800	NA	-
		Dhabwali (Loose)	4100	4150	-50
		Dhabwali (Delivery)	4305	4358	-53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4150	4200	-50
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3905	3850	55
	Rajkot	Rajkot (Loose)	4050	4075	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6825	6975	-150
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7800	7800	Unch
	Sirsa	Sirsa	6800	NA	-
		Dhabwali	6850	6950	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6800	6900	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			30-Jul-21	29-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	1	200	-199
	Bikaner	Bikaner	500	1000	-500
		Nokha	550	600	-50
		Khajuwala	200	100	100
		Lunkaransar	200	250	-50
	Hanumangarh	Hanumangarh	Closed	NA	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	400	-200



	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	NA	300	-
	<b>Bhiwani</b>	Bhiwani	600	600	Unch
		Siwani	400	500	-100
	<b>Sirsa</b>	Sirsa	200	NA	-
		Dhabwali	250	150	100
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	30	9	21
	<b>Rajkot</b>	Rajkot	120	100	20
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>3001</b>	<b>4409</b>	<b>-1408</b>

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