

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid tight supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in Mayl 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.02	4413	4431	4351	4419	25160	10520	40610	-3025
Aug-21	-0.84	4500	4507	4426	4498	16840	6470	33820	3370

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.24	6870	6948	6741	6916	14825	-900	27540	-6,400
Aug-21	-1.20	6957	7041	6851	7014	13930	-1265	36215	6,240

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Jul-21	30-Jul-21	30-Jul-21	26-Jul-21
Bikaner	16747	131	16878	20963
Deesa	-	-	-	-
Sri Ganganagar	2236	-	2236	2420
Jodhpur	1099	-	1099	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	30-Jul-21	30-Jul-21	30-Jul-21	26-Jul-21
Deesa		-	-	-
Bikaner	3003	20	3023	2664
Jodhpur	9935	396	10331	10837
Nokha	4180	110	4290	3777
Sri Ganganagar	200	-	200	558

31-Jul-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		31-Jul-21	31-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-Jul-21	30-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4100	4050	50
		Jodhpur(Delivery)	4305	4253	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4000	3950	50
		Sri-Ganganagar (Delivery)	4150	4100	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4130	4100	30
	Bikaner	Bikaner (Loose)	4230	4200	30
		Bikaner (Delivery)	4442	4410	32
		Nokha(Loose)	4175	4200	-25
		Nokha (Delivery)	4384	4410	-26
		Khajuwala (Loose)	Closed	4150	-
		Khajuwala (Delivery)	Closed	4358	-
		Lunkaransar (Loose)	4150	4175	-25
	Hanumangarh	Hanumangarh (Loose)	4000	Closed	-
		Hanumangarh (Delivery)	4200	Closed	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4125	4150	-25
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-
	Bhiwani	Bhiwani (Delivery)	4250	4300	-50



		Siwani (Loose)	4250	4250	Unch
	Sirsa	Sirsa (Loose)	4065	4025	40
		Dhabwali (Loose)	4100	4100	Unch
		Dhabwali (Delivery)	4305	4305	Unch
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4000	4150	-150
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3915	3905	10
	Rajkot	Rajkot (Loose)	4025	4050	-25
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	6850	6825	25
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6880	7800	-920
	Sirsa	Sirsa	6850	6800	50
		Dhabwali	6900	6850	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6600	6800	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-Jul-21	30-Jul-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	250	200	50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	20	1	19
	Bikaner	Bikaner	700	500	200
		Nokha	500	550	-50
		Khajuwala	Closed	200	-
		Lunkaransar	150	200	-50
	Hanumangarh	Hanumangarh	50	Closed	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	250	200	50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-



Haryana	Hisar	Adampur	NA	NA	-
	Bhiwani	Bhiwani	NA	600	-
		Siwani	300	400	-100
	Sirsa	Sirsa	300	200	100
		Dhabwali	200	250	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	14	30	-16
	Rajkot	Rajkot	100	120	-20
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2384	3451	-1067

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