

- Guar seed and guar gum spot markets closed firm to mixed different trading markets amid heavy supply.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+4.98	4403	4624	4403	4380	46055	-20895	33390	-7220
Aug-21	+4.97	4500	4720	4500	4463	53925	-37085	43305	9485

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+5.99	6928	7233	6928	6824	17090	2265	23435	-4,105
Aug-21	+6.00	7050	7335	7050	6920	21200	7270	40925	4,710

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	31-Jul-21	31-Jul-21	31-Jul-21	27-Jul-21
Bikaner	15820	120	15940	20963
Deesa	-	-	-	-
Sri Ganganagar	2074	-	2074	2420
Jodhpur	327	-	327	1124
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	31-Jul-21	31-Jul-21	31-Jul-21	27-Jul-21
Deesa	-	-	-	-
Bikaner	3073	40	3113	2664
Jodhpur	9770	437	10207	10837
Nokha	4240	60	4300	3777
Sri Ganganagar	200	-	200	558

2-Aug-21

Churi and Korma Prices:

		2-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800

Korma	Sri Ganganagar	2950
-------	----------------	------

Guar Export Prices:		2-Aug-21	2-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			2-Aug-21	31-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4150	4100	50
		Jodhpur(Delivery)	4358	4305	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4200	4000	200
		Sri-Ganganagar (Delivery)	4350	4150	200
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4100	4130	-30
	Bikaner	Bikaner (Loose)	4330	4230	100
		Bikaner (Delivery)	4547	4442	105
		Nokha(Loose)	4225	4175	50
		Nokha (Delivery)	4436	4384	53
		Khajuwala (Loose)	4250	Closed	-
		Khajuwala (Delivery)	4463	Closed	-
		Lunkaransar (Loose)	4300	4150	150
	Hanumangarh	Hanumangarh (Loose)	4100	4000	100
		Hanumangarh (Delivery)	4305	4200	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4200	4125	75
	Churu	Churu (Delivery)	NR	NR	-

	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4130	NA	-
		Adampur (Delivery)	4337	NA	-
	Bhiwani	Bhiwani (Delivery)	4450	4250	200
		Siwani (Loose)	4350	4250	100
	Sirsa	Sirsa (Loose)	4150	4065	85
		Dhabwali (Loose)	4200	4100	100
		Dhabwali (Delivery)	4410	4305	105
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	4150	4000	150	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3970	3915	55
	Rajkot	Rajkot (Loose)	4150	4025	125
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	7000	6850	150
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7100	6880	220
	Sirsa	Sirsa	7000	6850	150
		Dhabwali	7200	6900	300
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6900	6600	300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			2-Aug-21	31-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	250	250
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	20	30
	Bikaner	Bikaner	700	700	Unch
		Nokha	800	500	300
		Khajuwala	150	Closed	-
		Lunkaransar	700	150	550
	Hanumangarh	Hanumangarh	60	50	10
		Nohar	NR	NR	-

		Pilibanga	NR	NR	-
	Nagaur	Nagaur	150	250	-100
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	NA	-
	Bhiwani	Bhiwani	800	NA	-
		Siwani	500	300	200
	Sirsa	Sirsa	1500	300	1200
		Dhabwali	NA	200	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	34	14	20
	Rajkot	Rajkot	60	100	-40
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			6144	2884	3260

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.