

- Guar seed and guar gum spot markets closed up at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.

**NCDEX-FUTURES MARKET – Guar Seed**

| Contract | +/-   | Open | High | Low  | Close | Volume | Change | OI    | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-21  | -0.78 | 4606 | 4650 | 4559 | 4601  | 20220  | 25835  | 31065 | -2325  |
| Aug-21   | -0.64 | 4702 | 4741 | 4650 | 4694  | 37580  | 16345  | 44775 | 1470   |

**NCDEX-FUTURES MARKET- Guar Gum**

| Contract | +/-   | Open | High | Low  | Close | Volume | Change | OI    | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-21  | -0.17 | 7270 | 7390 | 7165 | 7227  | 10740  | -6350  | 20340 | -3,095 |
| Aug-21   | -0.16 | 7355 | 7499 | 7275 | 7331  | 18990  | -2210  | 43710 | 2,785  |

**Guar seed Stock Position & EDD:**

| Stocks         | Demat     | In-Process | Total     | EDD       |
|----------------|-----------|------------|-----------|-----------|
|                | 02-Aug-21 | 02-Aug-21  | 02-Aug-21 | 28-Jul-21 |
| Bikaner        | 15940     | 81         | 16021     | 20963     |
| Deesa          | -         | -          | -         | -         |
| Sri Ganganagar | 2074      | -          | 2074      | 2420      |
| Jodhpur        | 327       | -          | 327       | 1124      |
| Nokha          | -         | -          | -         | -         |

**Guar Gum Stock Position & EDD:**

| Stocks         | Demat     | In-Process | Total     | EDD       |
|----------------|-----------|------------|-----------|-----------|
|                | 02-Aug-21 | 02-Aug-21  | 02-Aug-21 | 28-Jul-21 |
| Deesa          |           | -          | -         | -         |
| Bikaner        | 3093      | 20         | 3113      | 2664      |
| Jodhpur        | 9770      | 363        | 10133     | 10837     |
| Nokha          | 4240      | 60         | 4300      | 3777      |
| Sri Ganganagar | 200       | -          | 200       | 558       |



|                                |                | 3-Aug-21        |
|--------------------------------|----------------|-----------------|
| <b>Churi and Korma Prices:</b> |                | <b>3-Aug-21</b> |
| Commodity                      | Center         | Rs./75 kg.      |
| Churi                          | Jodhpur        | 2050            |
| Korma                          | Jodhpur        | 3150            |
| Churi                          | Sri Ganganagar | 1800            |
| Korma                          | Sri Ganganagar | 2950            |

| Guar Export Prices:         |                   | 3-Aug-21      | 3-Aug-21      |
|-----------------------------|-------------------|---------------|---------------|
|                             | Variety           | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) |                   | 63            | 848           |
| Guargum Powder              | 200 Mesh 5000 CPS | 80            | 1077          |
|                             | 200 Mesh 3500 CPS | 75            | 1009          |
| Guargum Meal                | Meal 40%          | 30            | 404           |
|                             | Meal 50%          | 43            | 579           |

| Guar Seed Prices at Key Spot Markets: |                |                           |                 |          |        |
|---------------------------------------|----------------|---------------------------|-----------------|----------|--------|
| Commodity                             | District       | Centre                    | Prices (Rs/Qtl) |          | Change |
| Guar Seed                             |                |                           | 3-Aug-21        | 2-Aug-21 |        |
| Rajasthan                             | Jodhpur        | Jodhpur (Loose)           | 4200            | 4150     | 50     |
|                                       |                | Jodhpur(Delivery)         | 4410            | 4358     | 53     |
|                                       | Sri-Ganganagar | Sri-Ganganagar(Loose)     | 4225            | 4200     | 25     |
|                                       |                | Sri-Ganganagar (Delivery) | 4375            | 4350     | 25     |
|                                       |                | Rawla (Loose)             | NR              | NR       | -      |
|                                       |                | Gharsana (Loose)          | NA              | NA       | -      |
|                                       |                | Raisinghnagar (Loose)     | 4350            | 4100     | 250    |
|                                       | Bikaner        | Bikaner (Loose)           | 4400            | 4330     | 70     |
|                                       |                | Bikaner (Delivery)        | 4620            | 4547     | 74     |
|                                       |                | Nokha(Loose)              | 4250            | 4225     | 25     |
|                                       |                | Nokha (Delivery)          | 4463            | 4436     | 26     |
|                                       |                | Khajuwala (Loose)         | 4300            | 4250     | 50     |
|                                       |                | Khajuwala (Delivery)      | 4515            | 4463     | 53     |
|                                       |                | Lunkaransar (Loose)       | 4250            | 4300     | -50    |
|                                       | Hanumangarh    | Hanumangarh (Loose)       | 4150            | 4100     | 50     |
|                                       |                | Hanumangarh (Delivery)    | 4358            | 4305     | 53     |
|                                       |                | Nohar (Loose)             | NR              | NR       | -      |
|                                       |                | Pilibanga (Loose)         | NR              | NR       | -      |
|                                       | Nagaur         | Nagaur (Loose)            | 4300            | 4200     | 100    |



|                |             |                     |      |      |      |
|----------------|-------------|---------------------|------|------|------|
|                | Churu       | Churu (Delivery)    | NR   | NR   | -    |
|                | Alwar       | Alwar (Loose)       | NR   | NR   | -    |
| Haryana        | Hisar       | Adampur (Loose)     | 4200 | 4130 | 70   |
|                |             | Adampur (Delivery)  | 4410 | 4337 | 74   |
|                | Bhiwani     | Bhiwani (Delivery)  | 4460 | 4450 | 10   |
|                |             | Siwani (Loose)      | 4375 | 4350 | 25   |
|                | Sirsa       | Sirsa (Loose)       | 4225 | 4150 | 75   |
|                |             | Dhabwali (Loose)    | 4300 | 4200 | 100  |
|                |             | Dhabwali (Delivery) | 4515 | 4410 | 105  |
|                |             | Ellanabad (Loose)   | NR   | NR   | -    |
|                | Fatehabad   | Fatehabad (Loose)   | 4200 | 4150 | 50   |
| Gujarat        | Banaskantha | Deesa (Loose)       | NA   | NA   | -    |
|                | Patan       | Patan (Loose)       | 4145 | 3970 | 175  |
|                | Rajkot      | Rajkot (Loose)      | 4180 | 4150 | 30   |
|                | Jamnagar    | Dhrol (Loose)       | 3775 | NA   | -    |
| Madhya Pradesh | Gwalior     | Dabra (Loose)       | NA   | NA   | -    |
| Guar Gum       |             |                     |      |      |      |
| Rajasthan      | Jodhpur     | Jodhpur             | 7250 | 7000 | 250  |
|                | Alwar       | Alwar               | NR   | NR   | -    |
|                | Hanumangarh | Nohar               | NR   | NR   | -    |
| Haryana        | Bhiwani     | Bhiwani             | 7115 | 7100 | 15   |
|                | Sirsa       | Sirsa               | 7300 | 7000 | 300  |
|                |             | Dhabwali            | 7250 | 7200 | 50   |
|                |             | Ellanabad           | NR   | NR   | -    |
|                | Fatehabad   | Fatehabad           | 6800 | 6900 | -100 |

| Guar Seed Arrivals in Key Centers |                |                |                     |          |        |
|-----------------------------------|----------------|----------------|---------------------|----------|--------|
| Commodity                         | District       | Centre         | Arrivals (Quintals) |          | Change |
| Guar Seed                         |                |                | 3-Aug-21            | 2-Aug-21 |        |
| Rajasthan                         | Jodhpur        | Jodhpur        | NA                  | NA       | -      |
|                                   | Sri-Ganganagar | Sri-Ganganagar | 400                 | 500      | -100   |
|                                   |                | Rawla          | NR                  | NR       | -      |
|                                   |                | Gharsana       | NA                  | NA       | -      |
|                                   |                | Raisinghnagar  | 70                  | 50       | 20     |
|                                   | Bikaner        | Bikaner        | 450                 | 700      | -250   |
|                                   |                | Nokha          | 750                 | 800      | -50    |
|                                   |                | Khajuwala      | 100                 | 150      | -50    |
|                                   |                | Lunkaransar    | 500                 | 700      | -200   |
|                                   | Hanumangarh    | Hanumangarh    | 30                  | 60       | -30    |



|                              |             |           |      |      |       |
|------------------------------|-------------|-----------|------|------|-------|
|                              |             | Nohar     | NR   | NR   | -     |
|                              |             | Pilibanga | NR   | NR   | -     |
|                              | Nagaur      | Nagaur    | 50   | 150  | -100  |
|                              | Churu       | Churu     | NR   | NR   | -     |
|                              | Alwar       | Alwar     | NR   | NR   | -     |
| Haryana                      | Hisar       | Adampur   | 400  | 300  | 100   |
|                              | Bhiwani     | Bhiwani   | 700  | 800  | -100  |
|                              |             | Siwani    | 400  | 500  | -100  |
|                              | Sirsa       | Sirsa     | 800  | 1500 | -700  |
|                              |             | Dhabwali  | NA   | NA   | -     |
|                              |             | Ellanabad | NR   | NR   | -     |
|                              | Fatehabad   | Fatehabad | NA   | 50   | -     |
| Gujarat                      | Banaskantha | Deesa     | NA   | NA   | -     |
|                              | Patan       | Patan     | 34   | 34   | Unch  |
|                              | Rajkot      | Rajkot    | 60   | 60   | Unch  |
|                              | Jamnagar    | Dhrol     | 6    | NA   | -     |
| Madhya Pradesh               | Gwalior     | Dabra     | NA   | NA   | -     |
| Total Arrivals/Above Markets |             |           | 4664 | 6354 | -1690 |

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