

- Guar seed and guar gum spot markets closed up to steady at different trading markets despite heavy supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US

\$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+2.10	4602	4721	4600	4579	24530	-4310	27145	-3920
Aug-21	+2.27	4684	4820	4684	4674	56470	-18890	51535	6760

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+3.64	7240	7494	7240	7206	13805	3065	17170	-3,170
Aug-21	+3.65	7350	7615	7348	7323	26020	7030	47810	4,100

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	03-Aug-21	03-Aug-21	03-Aug-21	29-Jul-21
Bikaner	16020	130	16150	20963
Deesa	-	-	0	-
Sri Ganganagar	2074	-	2074	2420
Jodhpur	327	-	327	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	03-Aug-21	03-Aug-21	03-Aug-21	29-Jul-21
Deesa	-	-	-	-
Bikaner	3093	20	3113	2664



Jodhpur	9938	467	10405	10837
Nokha	4260	40	4300	3777
Sri Ganganagar	180	-	180	558

4-Aug-21

Churi and Korma Prices:		4-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		4-Aug-21	4-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	850
Guargum Powder	200 Mesh 5000 CPS	80	1079
	200 Mesh 3500 CPS	75	1012
Guargum Meal	Meal 40%	30	405
	Meal 50%	43	580

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			4-Aug-21	3-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4350	4200	150
		Jodhpur(Delivery)	4568	4410	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4200	4225	-25
		Sri-Ganganagar (Delivery)	4350	4375	-25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4325	4350	-25
	Bikaner	Bikaner (Loose)	4500	4400	100
		Bikaner (Delivery)	4725	4620	105
		Nokha(Loose)	4400	4250	150
		Nokha (Delivery)	4620	4463	158
		Khajuwala (Loose)	4350	4300	50
		Khajuwala (Delivery)	4568	4515	53
		Lunkaransar (Loose)	4450	4250	200

	Hanumangarh	Hanumangarh (Loose)	4200	4150	50
		Hanumangarh (Delivery)	4410	4358	53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4325	4300	25
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4230	4200	30
		Adampur (Delivery)	4442	4410	32
	Bhiwani	Bhiwani (Delivery)	4500	4460	40
		Siwani (Loose)	4500	4375	125
	Sirsa	Sirsa (Loose)	4225	4225	Unch
		Dhabwali (Loose)	4250	4300	-50
		Dhabwali (Delivery)	4463	4515	-53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4200	4200	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4180	4145	35
	Rajkot	Rajkot (Loose)	4350	4180	170
	Jamnagar	Dhrol (Loose)	NA	3775	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	7425	7250	175
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7100	7115	-15
	Sirsa	Sirsa	7400	7300	100
		Dhabwali	7400	7250	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6900	6800	100

## Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			4-Aug-21	3-Aug-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	400	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-



		Raisinghnagar	80	70	10
	Bikaner	Bikaner	800	450	350
		Nokha	500	750	-250
		Khajuwala	400	100	300
		Lunkaransar	500	500	Unch
	Hanumangarh	Hanumangarh	30	30	Unch
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	60	50	10
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	400	Unch
	Bhiwani	Bhiwani	500	700	-200
		Siwani	600	400	200
	Sirsa	Sirsa	600	800	-200
		Dhabwali	NA	NA	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	95	34	61
	Rajkot	Rajkot	150	60	90
	Jamnagar	Dhrol	NA	6	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5025	4750	275

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