

- Guar seed and guar gum spot markets closed up to steady at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement amid firm guar gum demand, in near to medium-term. Prices are expected to remain elevated amid fresh long position in august contract.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-1.63	4711	4750	4577	4671	15025	-2395	19320	-3820
Aug-21	-1.61	4820	4877	4692	4790	74100	-21120	56795	4595

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+1.55	7500	7711	7500	7435	10905	1605	11505	-2,495
Aug-21	+1.51	7620	7857	7620	7572	35805	7000	50155	-300

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Aug-21	05-Aug-21	05-Aug-21	31-Jul-21
Bikaner	15731	471	16202	20963
Deesa	-	-	-	-
Sri Ganganagar	2074	45	2119	2420
Jodhpur	327	-	327	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Aug-21	05-Aug-21	05-Aug-21	31-Jul-21
Deesa	-	-	-	-
Bikaner	3132	20	3152	2664
Jodhpur	10277	318	10595	10837
Nokha	4260	170	4430	3777



Sri Ganganagar	150	10	160	558
				6-Aug-21
Churi and Korma Prices:				6-Aug-21
Commodity	Center		Rs./75 kg.	
Churi	Jodhpur		2050	
Korma	Jodhpur		3150	
Churi	Sri Ganganagar		1800	
Korma	Sri Ganganagar		2950	

Guar Export Prices:		6-Aug-21	6-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	850
Guargum Powder	200 Mesh 5000 CPS	80	1080
	200 Mesh 3500 CPS	75	1012
Guargum Meal	Meal 40%	30	405
	Meal 50%	43	580

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-Aug-21	5-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4400	4350	50
		Jodhpur(Delivery)	4620	4568	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4225	4200	25
		Sri-Ganganagar (Delivery)	4375	4350	25
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4500	4465	35
	Bikaner	Bikaner (Loose)	4535	4460	75
		Bikaner (Delivery)	4762	4683	79
		Nokha(Loose)	4450	4275	175
		Nokha (Delivery)	4673	4489	184
		Khajuwala (Loose)	4400	4300	100
		Khajuwala (Delivery)	4620	4515	105
		Lunkaransar (Loose)	4600	4400	200
	Hanumangarh	Hanumangarh (Loose)	4400	4300	100
		Hanumangarh (Delivery)	4620	4515	105

		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4275	4300	-25
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4150	4250	-100
		Adampur (Delivery)	4358	4463	-105
	Bhiwani	Bhiwani (Delivery)	4450	4500	-50
		Siwani (Loose)	4450	4500	-50
	Sirsa	Sirsa (Loose)	4200	4175	25
		Dhabwali (Loose)	4250	4200	50
		Dhabwali (Delivery)	4463	4410	53
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4100	4000	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4235	4275	-40
	Rajkot	Rajkot (Loose)	NA	4325	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	7350	7400	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7250	7100	150
	Sirsa	Sirsa	7300	7300	Unch
		Dhabwali	7300	7350	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	6900	6800	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-Aug-21	5-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	450	500	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	50	Unch
	Bikaner	Bikaner	600	800	-200



		Nokha	550	500	50
		Khajuwala	200	200	Unch
		Lunkaransar	500	450	50
	Hanumangarh	Hanumangarh	200	20	180
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	50	150	-100
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	800	600	200
		Siwani	500	600	-100
	Sirsa	Sirsa	500	600	-100
		Dhabwali	NA	100	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	26	28	-2
	Rajkot	Rajkot	NA	100	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4476	5098	-622

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