

- Guar seed and guar gum spot markets closed down at different trading markets amid heavy supply. Guar is expected to correct amid profit booking in near term.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US

\$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May/ 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature weak tone amid firm profit booking, in near to medium-term. Prices are expected to trade between Rs4300-4500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-0.82	4625	4640	4506	4635	12585	20	11000	-4290
Aug-21	-0.55	4750	4764	4631	4755	72170	-20595	63760	6785

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	-2.06	7630	7700	7405	7655	5540	-3510	6525	-1,800
Aug-21	-2.13	7771	7835	7530	7782	26425	5175	53185	520

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Aug-21	09-Aug-21	09-Aug-21	09-Aug-21
Bikaner	15837	661	16498	15836
Deesa	-	-	-	-
Sri Ganganagar	1591	86	1677	1590
Jodhpur	258	-	258	258
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Aug-21	09-Aug-21	09-Aug-21	09-Aug-21
Deesa	-	-	-	-
Bikaner	3152	-	3152	2664
Jodhpur	10644	665	11309	10837
Nokha	4260	249	4509	3777



Sri Ganganagar	160	10	170	558
				10-Aug-21
Churi and Korma Prices:			10-Aug-21	
Commodity	Center		Rs./75 kg.	
Churi	Jodhpur		2050	
Korma	Jodhpur		3150	
Churi	Sri Ganganagar		1800	
Korma	Sri Ganganagar		2950	

Guar Export Prices:		10-Aug-21	10-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Aug-21	9-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4350	4411	-61
		Jodhpur(Delivery)	4568	4632	-64
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4400	4450	-50
		Sri-Ganganagar (Delivery)	4550	4600	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4400	4450	-50
	Bikaner	Bikaner (Loose)	4430	4490	-60
		Bikaner (Delivery)	4652	4715	-63
		Nokha(Loose)	4350	4450	-100
		Nokha (Delivery)	4568	4673	-105
		Khajuwala (Loose)	4400	4450	-50
		Khajuwala (Delivery)	4620	4673	-53
		Lunkaransar (Loose)	4400	4425	-25
	Hanumangarh	Hanumangarh (Loose)	4370	4450	-80
		Hanumangarh (Delivery)	4589	4673	-84
		Nohar (Loose)	NR	NR	-

		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4280	4350	-70
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4370	4410	-40
		Adampur (Delivery)	4589	4631	-42
	Bhiwani	Bhiwani (Delivery)	4380	4450	-70
		Siwani (Loose)	4480	4550	-70
	Sirsa	Sirsa (Loose)	4230	4315	-85
		Dhabwali (Loose)	4260	4350	-90
		Dhabwali (Delivery)	4473	4568	-95
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4320	4400	-80
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4315	4335	-20
	Rajkot	Rajkot (Loose)	4325	4375	-50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	7600	7700	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6950	7050	-100
	Sirsa	Sirsa	7400	7600	-200
		Dhabwali	7450	7650	-200
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	7500	7600	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Aug-21	9-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	700	500	200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	10	30	-20
	Bikaner	Bikaner	800	800	Unch
		Nokha	650	550	100

		Khajuwala	200	200	Unch
		Lunkaransar	500	400	100
	Hanumangarh	Hanumangarh	50	20	30
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	160	100	60
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	400	100
	Bhiwani	Bhiwani	700	500	200
		Siwani	400	300	100
	Sirsa	Sirsa	800	700	100
		Dhabwali	250	150	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	78	25	53
	Rajkot	Rajkot	60	28	32
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5398	4703	695

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