

- Guar seed and guar gum spot markets closed up at different trading markets despite heavy supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

#### **Previous Updates:**

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature weak tone amid firm profit booking, in near to medium-term. Prices are expected to trade between Rs4300-4600/Qtl.

**NCDEX-FUTURES MARKET – Guar Seed**

| Contract | +/-   | Open | High | Low  | Close | Volume | Change | OI    | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-21  | +2.85 | 4581 | 4773 | 4575 | 4590  | 7760   | 55     | 4960  | -2315  |
| Aug-21   | +2.91 | 4729 | 4890 | 4691 | 4714  | 78020  | -28790 | 69825 | 2430   |

**NCDEX-FUTURES MARKET- Guar Gum**

| Contract | +/-   | Open | High | Low  | Close | Volume | Change | OI    | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-21  | +2.44 | 7501 | 7793 | 7485 | 7512  | 3275   | -2410  | 1930  | -1,405 |
| Aug-21   | +2.65 | 7620 | 7878 | 7551 | 7596  | 28965  | 6505   | 57165 | 2,135  |

**Guar seed Stock Position & EDD:**

| Stocks         | Demat     | In-Process | Total     | EDD       |
|----------------|-----------|------------|-----------|-----------|
|                | 11-Aug-21 | 11-Aug-21  | 11-Aug-21 | 06-Aug-21 |
| Bikaner        | 15602     | 367        | 15969     | 20963     |
| Deesa          | -         | -          | -         | -         |
| Sri Ganganagar | 993       | 74         | 1067      | 2420      |
| Jodhpur        | 188       | -          | 188       | 1124      |
| Nokha          | 0-        | -          | -         | -         |

**Guar Gum Stock Position & EDD:**

| Stocks         | Demat     | In-Process | Total     | EDD       |
|----------------|-----------|------------|-----------|-----------|
|                | 11-Aug-21 | 11-Aug-21  | 11-Aug-21 | 06-Aug-21 |
| Deesa          |           | -          | -         | -         |
| Bikaner        | 2640      | 60         | 2700      | 2664      |
| Jodhpur        | 9828      | 824        | 10652     | 10837     |
| Nokha          | 4191      | 239        | 4430      | 3777      |
| Sri Ganganagar | 80        | 10         | 90        | 558       |

|                                |                | 12-Aug-21        |
|--------------------------------|----------------|------------------|
| <b>Churi and Korma Prices:</b> |                | <b>12-Aug-21</b> |
| Commodity                      | Center         | Rs./75 kg.       |
| Churi                          | Jodhpur        | 2050             |
| Korma                          | Jodhpur        | 3150             |
| Churi                          | Sri Ganganagar | 1800             |
| Korma                          | Sri Ganganagar | 2950             |

| Guar Export Prices:         |                   | 12-Aug-21     | 12-Aug-21     |
|-----------------------------|-------------------|---------------|---------------|
|                             | Variety           | Value (Rs/Kg) | Value (\$/MT) |
| Guargum/Split (Mundra Port) |                   | 63            | 848           |
| Guargum Powder              | 200 Mesh 5000 CPS | 80            | 1077          |
|                             | 200 Mesh 3500 CPS | 75            | 1010          |
| Guargum Meal                | Meal 40%          | 30            | 404           |
|                             | Meal 50%          | 43            | 579           |

| Guar Seed Prices at Key Spot Markets: |                |                           |                 |           |        |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity                             | District       | Centre                    | Prices (Rs/Qtl) |           | Change |
| Guar Seed                             |                |                           | 12-Aug-21       | 11-Aug-21 |        |
| Rajasthan                             | Jodhpur        | Jodhpur (Loose)           | 4500            | 4400      | 100    |
|                                       |                | Jodhpur(Delivery)         | 4725            | 4620      | 105    |
|                                       | Sri-Ganganagar | Sri-Ganganagar(Loose)     | 4350            | 4250      | 100    |
|                                       |                | Sri-Ganganagar (Delivery) | 4500            | 4400      | 100    |
|                                       |                | Rawla (Loose)             | NR              | NR        | -      |
|                                       |                | Gharsana (Loose)          | NA              | NA        | -      |
|                                       |                | Raisinghnagar (Loose)     | 4475            | 4480      | -5     |
|                                       | Bikaner        | Bikaner (Loose)           | 4600            | 4500      | 100    |
|                                       |                | Bikaner (Delivery)        | 4830            | 4725      | 105    |
|                                       |                | Nokha(Loose)              | 4525            | 4425      | 100    |
|                                       |                | Nokha (Delivery)          | 4751            | 4646      | 105    |
|                                       |                | Khajuwala (Loose)         | 4450            | 4450      | Unch   |
|                                       |                | Khajuwala (Delivery)      | 4673            | 4673      | Unch   |
|                                       |                | Lunkaransar (Loose)       | 4450            | 4500      | -50    |
|                                       | Hanumangarh    | Hanumangarh (Loose)       | 4450            | 4400      | 50     |
|                                       |                | Hanumangarh (Delivery)    | 4673            | 4620      | 53     |

|                |             |                     |      |      |      |
|----------------|-------------|---------------------|------|------|------|
|                |             | Nohar (Loose)       | NR   | NR   | -    |
|                |             | Pilibanga (Loose)   | NR   | NR   | -    |
|                | Nagaur      | Nagaur (Loose)      | 4350 | 4300 | 50   |
|                | Churu       | Churu (Delivery)    | NR   | NR   | -    |
|                | Alwar       | Alwar (Loose)       | NR   | NR   | -    |
| Haryana        | Hisar       | Adampur (Loose)     | 4450 | 4300 | 150  |
|                |             | Adampur (Delivery)  | 4673 | 4515 | 158  |
|                | Bhiwani     | Bhiwani (Delivery)  | 4650 | 4550 | 100  |
|                |             | Siwani (Loose)      | 4675 | 4400 | 275  |
|                | Sirsa       | Sirsa (Loose)       | 4315 | 4500 | -185 |
|                |             | Dhabwali (Loose)    | 4400 | 4450 | -50  |
|                |             | Dhabwali (Delivery) | 4620 | 4673 | -53  |
|                |             | Ellanabad (Loose)   | NR   | NR   | -    |
|                | Fatehabad   | Fatehabad (Loose)   | 4350 | 4300 | 50   |
| Gujarat        | Banaskantha | Deesa (Loose)       | NA   | NA   | -    |
|                | Patan       | Patan (Loose)       | 4260 | 4300 | -40  |
|                | Rajkot      | Rajkot (Loose)      | NA   | 4325 | -    |
|                | Jamnagar    | Dhrol (Loose)       | NA   | NA   | -    |
| Madhya Pradesh | Gwalior     | Dabra (Loose)       | NA   | NA   | -    |
| Guar Gum       |             |                     |      |      |      |
| Rajasthan      | Jodhpur     | Jodhpur             | 7800 | 7600 | 200  |
|                | Alwar       | Alwar               | NR   | NR   | -    |
|                | Hanumangarh | Nohar               | NR   | NR   | -    |
| Haryana        | Bhiwani     | Bhiwani             | 7800 | 7470 | 330  |
|                | Sirsa       | Sirsa               | 7800 | 7600 | 200  |
|                |             | Dhabwali            | 7800 | 7550 | 250  |
|                |             | Ellanabad           | NR   | NR   | -    |
|                | Fatehabad   | Fatehabad           | 7800 | 6800 | 1000 |

| Guar Seed Arrivals in Key Centers |                |                |                     |           |        |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity                         | District       | Centre         | Arrivals (Quintals) |           | Change |
| Guar Seed                         |                |                | 12-Aug-21           | 11-Aug-21 |        |
| Rajasthan                         | Jodhpur        | Jodhpur        | NA                  | NA        | -      |
|                                   | Sri-Ganganagar | Sri-Ganganagar | 300                 | 150       | 150    |
|                                   |                | Rawla          | NR                  | NR        | -      |
|                                   |                | Gharsana       | NA                  | NA        | -      |
|                                   |                | Raisinghnagar  | 60                  | 20        | 40     |
|                                   | Bikaner        | Bikaner        | 450                 | 300       | 150    |



|                              |             |             |      |      |      |
|------------------------------|-------------|-------------|------|------|------|
|                              |             | Nokha       | 550  | 550  | Unch |
|                              |             | Khajuwala   | 250  | 200  | 50   |
|                              |             | Lunkaransar | 200  | 200  | Unch |
|                              | Hanumangarh | Hanumangarh | 20   | 30   | -10  |
|                              |             | Nohar       | NR   | NR   | -    |
|                              |             | Pilibanga   | NR   | NR   | -    |
|                              | Nagaur      | Nagaur      | 200  | 150  | 50   |
|                              | Churu       | Churu       | NR   | NR   | -    |
|                              | Alwar       | Alwar       | NR   | NR   | -    |
| Haryana                      | Hisar       | Adampur     | 600  | 600  | Unch |
|                              | Bhiwani     | Bhiwani     | 1200 | 500  | 700  |
|                              |             | Siwani      | 300  | 300  | Unch |
|                              | Sirsa       | Sirsa       | 1200 | 500  | 700  |
|                              |             | Dhabwali    | NA   | 100  | -    |
|                              |             | Ellanabad   | NR   | NR   | -    |
|                              | Fatehabad   | Fatehabad   | NA   | NA   | -    |
| Gujarat                      | Banaskantha | Deesa       | NA   | NA   | -    |
|                              | Patan       | Patan       | 31   | 39   | -8   |
|                              | Rajkot      | Rajkot      | NA   | 40   | -    |
|                              | Jamnagar    | Dhrol       | NA   | NA   | -    |
| Madhya Pradesh               | Gwalior     | Dabra       | NA   | NA   | -    |
| Total Arrivals/Above Markets |             |             | 5141 | 3679 | 1462 |

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