

- Guar seed and guar gum spot markets closed mixed to up at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature weak tone amid firm profit booking, in near to medium-term. Prices are expected to trade between Rs4300-4800/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+3.37	4721	4908	4704	4721	4225	3535	4395	-565
Aug-21	+2.95	4874	5031	4826	4851	86820	-8800	72500	2675

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-21	+3.96	7685	8000	7625	7695	1785	-1490	1605	-325
Aug-21	+3.99	7852	8108	7751	7797	24730	-4235	56555	-610

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Aug-21	13-Aug-21	13-Aug-21	09-Aug-21
Bikaner	15653	505	16158	15836
Deesa	0	0	0	-
Sri Ganganagar	1043	25	1068	1590
Jodhpur	188	0	188	258
Nokha	0	0	0	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	13-Aug-21	13-Aug-21	13-Aug-21	09-Aug-21
Deesa		0	0	-
Bikaner	2670	50	2720	3153
Jodhpur	10206	596	10802	10645
Nokha	4191	338	4529	4475
Sri Ganganagar	90	0	90	160

		14-Aug-21
Churi and Korma Prices:		14-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		14-Aug-21	14-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	848
Guargum Powder	200 Mesh 5000 CPS	80	1077
	200 Mesh 3500 CPS	75	1010
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			14-Aug-21	13-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4550	4500	50
		Jodhpur(Delivery)	4778	4725	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4400	50
		Sri-Ganganagar (Delivery)	4600	4550	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4810	4760	50
	Bikaner	Bikaner (Loose)	4750	4625	125
		Bikaner (Delivery)	4988	4856	131
		Nokha(Loose)	4800	4725	75
		Nokha (Delivery)	5040	4961	79
		Khajuwala (Loose)	Closed	4650	-
		Khajuwala (Delivery)	Closed	4883	-
		Lunkaransar (Loose)	4700	4500	200
	Hanumangarh	Hanumangarh (Loose)	4525	4450	75
		Hanumangarh (Delivery)	4751	4673	79

		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4400	4325	75
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4500	4400	100
		Adampur (Delivery)	4725	4620	105
	Bhiwani	Bhiwani (Delivery)	4700	4700	Unch
		Siwani (Loose)	4800	4700	100
	Sirsa	Sirsa (Loose)	4732	4325	407
		Dhabwali (Loose)	4700	4350	350
		Dhabwali (Delivery)	4935	4568	368
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4500	4300	200
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4575	4450	125
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8000	7750	250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7800	7800	Unch
	Sirsa	Sirsa	8000	7800	200
		Dhabwali	7950	7800	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	8300	8300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Aug-21	13-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	200	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	20	80	-60
	Bikaner	Bikaner	600	600	Unch

		Nokha	350	450	-100
		Khajuwala	Closed	300	-
		Lunkaransar	500	450	50
	Hanumangarh	Hanumangarh	20	60	-40
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	100	100	Unch
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	600	-100
	Bhiwani	Bhiwani	800	800	Unch
		Siwani	300	400	-100
	Sirsa	Sirsa	1200	700	500
		Dhabwali	560	450	110
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	32	46	-14
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4502	5236	-734

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2021 Indian Agribusiness Systems Pvt Ltd.