

- Guar seed and guar gum spot markets went up at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- IMD has forecast that rainfall will pick up gradually in August across north India, which has just witnessed a revival due to favorable meteorological conditions.
- There will also be some respite in the central and eastern regions in the coming week, IMD said, with forecasts of heavy showers ranging from Maharashtra to Odisha.
- In Rajasthan, Guar sowing is done in 1604.81 thousand hectares as compared to last year's 1592.3 thousand hectares i.e up by 0.8% while sowing is down by 38.28% as targeted area of sowing is 2600 thousand hectares for the current year.
- In Gujarat, Guar Seed sowing is done in 67,730 hectares as compared to last three year's overage of 1,33,902 i.e down by -49.42% and also down by 22.53% from 2020.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA was 387 as on 23rd July 2021 compared to 380 previous week, 16th June 2021.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in

May1 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature weak tone amid fresh bets, in near to medium-term. Prices are expected to trade between Rs4300-5000/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+0.70	4880	4939	4914	4880	40	4185	3035	-1360
Sept-21	-0.34	5045	5107	4956	5011	85615	1205	73170	670

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+3.37	7913	8229	8180	7913	40	-1745	345	-1,260
Sept-21	+2.25	8214	8482	8182	8093	30940	6210	53895	-2,660

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Aug-21	14-Aug-21	14-Aug-21	10-Aug-21
Bikaner	15053	529	15582	15836
Deesa	-	-	-	-
Sri Ganganagar	1088	81	1169	1590
Jodhpur	188	-	188	258
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Aug-21	14-Aug-21	14-Aug-21	10-Aug-21
Deesa	-	-	-	-
Bikaner	2739	200	2939	3153
Jodhpur	10572	408	10980	10645
Nokha	4310	407	4717	4475
Sri Ganganagar	90	-	90	160



		16-Aug-21
Churi and Korma Prices:		16-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		16-Aug-21	16-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	849
Guargum Powder	200 Mesh 5000 CPS	80	1078
	200 Mesh 3500 CPS	75	1011
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	580

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			16-Aug-21	14-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4700	4550	150
		Jodhpur(Delivery)	4935	4778	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4700	4450	250
		Sri-Ganganagar (Delivery)	4850	4600	250
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4750	4810	-60
	Bikaner	Bikaner (Loose)	4890	4750	140
		Bikaner (Delivery)	5135	4988	147
		Nokha(Loose)	4850	4800	50
		Nokha (Delivery)	5093	5040	53
		Khajuwala (Loose)	4900	Closed	-
		Khajuwala (Delivery)	5145	Closed	-
		Lunkaransar (Loose)	5000	4700	300
	Hanumangarh	Hanumangarh (Loose)	4600	4525	75
		Hanumangarh (Delivery)	4830	4751	79

		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4650	4400	250
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4800	4500	300
		Adampur (Delivery)	5040	4725	315
	Bhiwani	Bhiwani (Delivery)	4900	4700	200
		Siwani (Loose)	4900	4800	100
	Sirsa	Sirsa (Loose)	4900	4732	168
		Dhabwali (Loose)	4925	4700	225
		Dhabwali (Delivery)	5171	4935	236
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4700	4500	200
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4615	4575	40
	Rajkot	Rajkot (Loose)	4900	4735	165
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8350	8000	350
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	8100	7800	300
	Sirsa	Sirsa	8300	8000	300
		Dhabwali	8350	7950	400
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	8300	8300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Aug-21	14-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	150	350
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	40	20	20
	Bikaner	Bikaner	300	600	-300



		Nokha	550	350	200
		Khajuwala	100	Closed	-
		Lunkaransar	1000	500	500
	Hanumangarh	Hanumangarh	35	20	15
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	100	100
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	700	500	200
	Bhiwani	Bhiwani	400	800	-400
		Siwani	600	300	300
	Sirsa	Sirsa	600	1200	-600
		Dhabwali	250	560	-310
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	14	32	-18
	Rajkot	Rajkot	350	200	150
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			5204	5382	-178

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