

- Guar seed and guar gum spot markets prices remained mixed at different trading markets amid tight supply.
- Rain over the country during the southwest monsoon season "is most likely to be normal – 95 percent to 105 percent of Long Period Average (LPA) -- with a tendency to be in the positive side of the normal", the IMD forecast stated.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- Baker Hughes BKR, +1.36% on Friday reported that the number of active U.S. rigs drilling for oil was up by 10 at 397 this week. That was the largest weekly increase since the 13-rig increase reported by Baker Hughes on April 1.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature weak tone amid fresh bets, in near to medium-term. Prices are expected to trade between Rs4300-5000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-2.13	4930	4881	4825	4930	20	20	280	-2755
Sept-21	-1.54	4953	5009	4832	5003	77450	8165	67630	-5540

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+0.00	8212	8229	8180	8212	-	-40	345	-
Sept-21	-2.31	8240	8384	7975	8307	27985	-2955	52725	-1,170

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Aug-21	16-Aug-21	16-Aug-21	11-Aug-21
Bikaner	15173	888	16061	15836
Deesa	-	-	-	-
Sri Ganganagar	1088	81	1169	1590
Jodhpur	188	-	188	258
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Aug-21	16-Aug-21	16-Aug-21	11-Aug-21
Deesa		-	-	-
Bikaner	2681	289	2970	3153
Jodhpur	10668	278	10946	10645
Nokha	4390	457	4847	4475
Sri Ganganagar	90	-	90	160

17-Aug-21

Churi and Korma Prices:

17-Aug-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		17-Aug-21	17-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	848
Guargum Powder	200 Mesh 5000 CPS	80	1077
	200 Mesh 3500 CPS	75	1010
Guargum Meal	Meal 40%	30	404
	Meal 50%	43	579

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Aug-21	16-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	4700	4700	Unch
		Jodhpur(Delivery)	4935	4935	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4750	4700	50
		Sri-Ganganagar (Delivery)	4900	4850	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	4900	4750	150
	Bikaner	Bikaner (Loose)	4800	4890	-90
		Bikaner (Delivery)	5040	5135	-95
		Nokha(Loose)	4800	4850	-50
		Nokha (Delivery)	5040	5093	-53
		Khajuwala (Loose)	4850	4900	-50
		Khajuwala (Delivery)	5093	5145	-53
		Lunkaransar (Loose)	4850	5000	-150
	Hanumangarh	Hanumangarh (Loose)	4700	4600	100
		Hanumangarh (Delivery)	4935	4830	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	4700	4650	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	4900	4800	100

		Adampur (Delivery)	5145	5040	105
		Bhiwani (Delivery)	4825	4900	-75
	Bhiwani	Siwani (Loose)	4850	4900	-50
	Sirsa	Sirsa (Loose)	4800	4900	-100
		Dhabwali (Loose)	4850	4925	-75
		Dhabwali (Delivery)	5093	5171	-79
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	4800	4700	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4665	4615	50
	Rajkot	Rajkot (Loose)	4790	4900	-110
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8225	8350	-125
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	7950	8100	-150
	Sirsa	Sirsa	8200	8300	-100
		Dhabwali	8250	8350	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	7800	8300	-500

Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Aug-21	16-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	500	500	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	60	40	20
	Bikaner	Bikaner	250	300	-50
		Nokha	500	550	-50
		Khajuwala	150	100	50
		Lunkaransar	1000	1000	Unch
	Hanumangarh	Hanumangarh	20	35	-15
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	150	200	-50



	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	700	-300
	Bhiwani	Bhiwani	250	400	-150
		Siwani	200	600	-400
	Sirsa	Sirsa	600	600	Unch
		Dhabwali	150	250	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	50	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	31	14	17
	Rajkot	Rajkot	650	350	300
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			4591	5689	-1098

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