

- Guar seed and guar gum spot markets prices went up at different trading markets amid tight supply.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year, However government has set sowing target of 26 lakh hectares.
- Guar acreage in Rajasthan has gone down over the years amid higher stocks and stagnant price. However due to recent surge in soybean meal prices , feed industry is looking for better alternatives. Currently stock remains tight and guar seed demand is increasing for its derivatives churi and korma for animal feed. Guar meal is used as animal feed and naturally rich in protein and Carbohydrates.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- Baker Hughes BKR, +1.36% on Friday reported that the number of active U.S. rigs drilling for oil was up by 10 at 397 this week. That was the largest weekly increase since the 13-rig increase reported by Baker Hughes on April 1.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature firm tone amid lower stocks and good feed and industrial demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs5000-5500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+3.35	5272	5518	5182	5217	108715	-33560	68075	2005
Sept-21	+3.36	5308	5568	5230	5273	15980	-4995	23135	3190

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.99	8750	9113	8650	8598	35500	10785	51190	-1,720
Sept-21	+5.97	8883	9236	8688	8714	7055	2705	14110	1,890

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Aug-21	19-Aug-21	19-Aug-21	16-Aug-21
Bikaner	16151	911	17062	15172
Deesa	-	-	-	-
Sri Ganganagar	1249	20	1269	1042
Jodhpur	188	50	238	188
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	19-Aug-21	19-Aug-21	19-Aug-21	16-Aug-21
Deesa	-	-	-	-
Bikaner	3227	20	3247	2682
Jodhpur	10761	139	10900	10668
Nokha	4818	258	5076	4390
Sri Ganganagar	90	-	90	90

20-Aug-21
Churi and Korma Prices:
20-Aug-21



Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		20-Aug-21	20-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	847
Guargum Powder	200 Mesh 5000 CPS	80	1076
	200 Mesh 3500 CPS	75	1008
Guargum Meal	Meal 40%	30	403
	Meal 50%	43	578

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			20-Aug-21	19-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5150	5000	150
		Jodhpur(Delivery)	5408	5250	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4900	4900	Unch
		Sri-Ganganagar (Delivery)	5050	5050	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5120	5050	70
	Bikaner	Bikaner (Loose)	5250	5200	50
		Bikaner (Delivery)	5513	5460	53
		Nokha(Loose)	5150	5025	125
		Nokha (Delivery)	5408	5276	131
		Khajuwala (Loose)	5250	5100	150
		Khajuwala (Delivery)	5513	5355	158
		Lunkaransar (Loose)	5200	5300	-100
	Hanumangarh	Hanumangarh (Loose)	5050	5000	50
		Hanumangarh (Delivery)	5303	5250	53
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	5520	5000	520

	Nagaur	Nagaur (Loose)	4900	4850	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5500	5300	200
		Adampur (Delivery)	5775	5565	210
	Bhiwani	Bhiwani (Delivery)	5200	5200	Unch
		Siwani (Loose)	5250	5200	50
	Sirsa	Sirsa (Loose)	5650	5131	519
		Dhabwali (Loose)	5500	5100	400
		Dhabwali (Delivery)	5775	5355	420
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5400	5000	400
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5105	4885	220
	Rajkot	Rajkot (Loose)	4955	4900	55
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9000	8750	250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	8500	8500	Unch
	Sirsa	Sirsa	8900	8700	200
		Dhabwali	8700	8650	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	8900	8700	200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-Aug-21	19-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	400	300	100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	20	5	15
	Bikaner	Bikaner	300	150	150
		Nokha	450	550	-100
		Khajuwala	150	200	-50
		Lunkaransar	300	500	-200

	Hanumangarh	Hanumangarh	20	22	-2
		Nohar	NR	NR	-
		Pilibanga	20	60	-40
	Nagaur	Nagaur	100	150	-50
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	250	150
	Bhiwani	Bhiwani	300	200	100
		Siwani	300	400	-100
	Sirsa	Sirsa	400	100	300
		Dhabwali	300	200	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	42	40	2
	Rajkot	Rajkot	350	400	-50
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3412	3527	-115

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