

- In jodhpur, Guar seed spot markets prices went up on saturday amid tight supply and lower acreage and rainfall deficit in western Rajasthan.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year, However government has set sowing target of 26 lakh hectares.
- Guar acreage in Rajasthan has gone down over the years amid higher stocks and stagnant price. However due to recent surge in soybean meal prices , feed industry is looking for better alternatives. Currently stock remains tight and guar seed demand is increasing for its derivatives churi and korma for animal feed. Guar meal is used as animal feed and naturally rich in protein and Carbohydrates.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- Baker Hughes BKR, +1.36% on last week reported that the number of active U.S. rigs drilling for oil was up by 10 at 397 this week. That was the largest weekly increase since the 13-rig increase reported by Baker Hughes on April 1.
- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during April 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of April 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature firm tone amid lower acreage, rainfall deficit and industrial demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs6500-8000/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-0.41	6050	6190	5682	6044	126810	2825	32220	-4460
Sept-21	-0.87	6100	6225	5711	6073	52930	-2200	31635	-1370

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-5.76	10039	10288	9525	10132	39625	-6875	31985	-7,055
Sept-21	-5.13	10150	10410	9583	10194	29640	6045	28675	5,520

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Aug-21	26-Aug-21	26-Aug-21	24-Aug-21
Bikaner	13302	100	13402	15172
Deesa	-	-	-	-
Sri Ganganagar	1529	-	1529	1042
Jodhpur	159	-	159	188
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	26-Aug-21	26-Aug-21	26-Aug-21	24-Aug-21
Deesa	-	-	-	-
Bikaner	3267	-	3267	2682
Jodhpur	10592	229	10821	10668
Nokha	5129	467	5596	4390
Sri Ganganagar	90	-	90	90

27-Aug-21



Churi and Korma Prices:		27-Aug-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		27-Aug-21	27-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	850
Guargum Powder	200 Mesh 5000 CPS	80	1079
	200 Mesh 3500 CPS	75	1012
Guargum Meal	Meal 40%	30	405
	Meal 50%	43	580

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			28-Aug-21	27-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6500	6300	200
		Jodhpur(Delivery)	6825	6615	210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	NR	8000	-
		Sri-Ganganagar (Delivery)	NR	8150	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	7200	7000	200
	Bikaner	Bikaner (Loose)	6200	5900	300
		Bikaner (Delivery)	6510	6195	315
		Nokha(Loose)	6100	5750	350
		Nokha (Delivery)	6405	6038	368
		Khajuwala (Loose)	Closed	6000	-
		Khajuwala (Delivery)	Closed	6300	-
		Lunkaransar (Loose)	6300	6150	150
	Hanumangarh	Hanumangarh (Loose)	6500	6000	500
		Hanumangarh (Delivery)	6825	6300	525

		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6400	6150	250
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6500	6000	500
		Adampur (Delivery)	6825	6300	525
	Bhiwani	Bhiwani (Delivery)	NR	9800	-
		Siwani (Loose)	6500	6500	Unch
	Sirsa	Sirsa (Loose)	6400	6700	-300
		Dhabwali (Loose)	6350	6800	-450
		Dhabwali (Delivery)	6668	7140	-473
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6500	7000	-500
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5990	6500	-510
	Rajkot	Rajkot (Loose)	NA	5630	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10100	9900	200
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	NR	14200	-
	Sirsa	Sirsa	10000	9800	200
		Dhabwali	9900	10000	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	10000	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			28-Aug-21	27-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NR	100	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	1	NA	-
	Bikaner	Bikaner	200	300	-100



		Nokha	400	400	Unch
		Khajuwala	Closed	50	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	10	15	-5
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	4000	5000	-1000
	Bhiwani	Bhiwani	NR	2000	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	1500	400	1100
		Dhabwali	200	100	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	36	111	-75
	Rajkot	Rajkot	NA	1000	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			6547	9676	-3129

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