

- In jodhpur, Guar seed spot markets prices went down on Tuesday despite tight supply and lower acreage and rainfall deficit in western Rajasthan and other key growing areas.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year, However government has set sowing target of 26 lakh hectares.
- As on 31st Aug21, In Gujrat, 1.08 lakh hectare guar sowing have been done as compared to 1.12 lakh hectare last year and 1.33 lakh hectare normal area.
- Guar acreage in Rajasthan has gone down over the years amid higher stocks and stagnant price. However due to recent surge in soybean meal prices , feed industry is looking for better alternatives. Currently stock remains tight and guar seed demand is increasing for its derivatives churi and korma for animal feed. Guar meal is used as animal feed and naturally rich in protein and Carbohydrates.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- Baker Hughes BKR, +1.36% on last week reported that the number of active U.S. rigs drilling for oil was up by 10 at 397 this week. That was the largest weekly increase since the 13-rig increase reported by Baker Hughes on April 1.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought US, Russia (4,185 tonnes), Germany (2,749 tonnes) and china 813 tonnes.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments gone up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought China, US (980 tonnes) and Switzerland 120 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought US, Russia (6,042 tonnes), Germany (1,551 tonnes) and china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought China, US (980 tonnes) and Mexico 314 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to feature firm tone amid lower acreage, rainfall deficit and industrial demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs6000-6800/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-2.20	6140	6180	5985	6145	26490	-100320	25560	-6660
Sept-21	-1.92	6232	6270	6035	6183	40165	-12765	39550	7915

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-2.16	9690	9924	9525	9819	17605	-22020	19005	-12,980
Sept-21	-2.34	9850	10049	9652	9973	21635	-8005	40025	11,350

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	27-Aug-21	27-Aug-21	27-Aug-21	27-Aug-21
Bikaner	13302	100	13402	15172
Deesa	-	-	-	-
Sri Ganganagar	1529	-	1529	1042
Jodhpur	159	-	159	188
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	27-Aug-21	27-Aug-21	27-Aug-21	27-Aug-21
Deesa		-	-	-
Bikaner	3267	-	3267	2682
Jodhpur	10592	229	10821	10668
Nokha	5129	467	5596	4390
Sri Ganganagar	90	0	90	90

31-Aug-21
Churi and Korma Prices:
31-Aug-21



Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2050
Korma	Jodhpur	3150
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		31-Aug-21	31-Aug-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	861
Guargum Powder	200 Mesh 5000 CPS	80	1093
	200 Mesh 3500 CPS	75	1025
Guargum Meal	Meal 40%	30	410
	Meal 50%	43	588

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-Aug-21	28-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6200	6500	-300
		Jodhpur(Delivery)	6510	6825	-315
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6200	NR	-
		Sri-Ganganagar (Delivery)	6350	NR	-
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	6000	7200	-1200
	Bikaner	Bikaner (Loose)	5950	6200	-250
		Bikaner (Delivery)	6248	6510	-263
		Nokha(Loose)	6050	6100	-50
		Nokha (Delivery)	6353	6405	-53
		Khajuwala (Loose)	6100	Closed	-
		Khajuwala (Delivery)	6405	Closed	-
		Lunkaransar (Loose)	6200	6300	-100
	Hanumangarh	Hanumangarh (Loose)	6200	6500	-300
		Hanumangarh (Delivery)	6510	6825	-315
		Nohar (Loose)	NR	NR	-

		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6200	6400	-200
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6200	6500	-300
		Adampur (Delivery)	6510	6825	-315
	Bhiwani	Bhiwani (Delivery)	6600	NR	-
		Siwani (Loose)	5800	6500	-700
	Sirsa	Sirsa (Loose)	6200	6400	-200
		Dhabwali (Loose)	6150	6350	-200
		Dhabwali (Delivery)	6458	6668	-210
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6200	6500	-300
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5805	5990	-185
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9800	10100	-300
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	8000	NR	-
	Sirsa	Sirsa	9800	10000	-200
		Dhabwali	10000	9900	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	13000	10000	3000

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-Aug-21	28-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	NR	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	4	1	3
	Bikaner	Bikaner	50	200	-150
		Nokha	450	400	50



		Khajuwala	50	Closed	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	NA	10	-
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	1200	4000	-2800
	Bhiwani	Bhiwani	100	NR	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	500	1500	-1000
		Dhabwali	100	200	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	66	36	30
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2820	6547	-3727

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