

- In Jodhpur, Guar seed spot market prices went down despite tight supply at different trading markets followed by the futures market.
- Lower acreage and rainfall deficit in western Rajasthan and other key growing areas likely to support guar seed and guar gum price.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year. However government has set sowing target of 26 lakh hectares.
- As on 31st Aug21, In Gujarat, 1.08 lakh hectare guar sowing have been done as compared to 1.12 lakh hectare last year, However normal area stood at 1.33 lakh hectare.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 5 to 410 as on 20th Aug 2021 compared to 405 previous week. Considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to remain elevated amid lower acreage, rainfall deficit and good export demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs6000-6800/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-4.42	5942	5994	5676	6018	31155	-4665	20945	-4615
Sept-21	-4.68	6000	6035	5725	6074	61300	-21135	37830	-1720

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-5.64	9472	9528	9022	9597	13415	-4190	16375	-2,630
Sept-21	-5.65	9689	9689	9144	9727	31375	9740	39270	-755

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	31-Aug-21	31-Aug-21	31-Aug-21	30-Aug-21
Bikaner	11923	-	11923	15172
Deesa	-	-	-	-
Sri Ganganagar	1307	-	1307	1042
Jodhpur	159	-	159	188
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	31-Aug-21	31-Aug-21	31-Aug-21	30-Aug-21
Deesa	-	-	-	-
Bikaner	3168	70	3238	3268
Jodhpur	10960	149	11109	11060
Nokha	5287	238	5525	5345
Sri Ganganagar	90	-	90	90

1-Sep-21
Churi and Korma Prices:
1-Sep-21
Commodity
Center
Rs./75 kg.



Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		1-Sep-21	1-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-Sep-21	31-Aug-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	6200	-200
		Jodhpur(Delivery)	6300	6510	-210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6200	6200	Unch
		Sri-Ganganagar (Delivery)	6350	6350	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5900	6000	-100
	Bikaner	Bikaner (Loose)	5500	5950	-450
		Bikaner (Delivery)	5775	6248	-473
		Nokha(Loose)	5750	6050	-300
		Nokha (Delivery)	6038	6353	-315
		Khajuwala (Loose)	5800	6100	-300
		Khajuwala (Delivery)	6090	6405	-315
		Lunkaransar (Loose)	5500	6200	-700
	Hanumangarh	Hanumangarh (Loose)	5900	6200	-300
		Hanumangarh (Delivery)	6195	6510	-315
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6150	6200	-50



	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5800	6200	-400
		Adampur (Delivery)	6090	6510	-420
	Bhiwani	Bhiwani (Delivery)	6600	6600	Unch
		Siwani (Loose)	5700	5800	-100
	Sirsa	Sirsa (Loose)	5300	6200	-900
		Dhabwali (Loose)	5500	6150	-650
		Dhabwali (Delivery)	5775	6458	-683
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5800	6200	-400
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5805	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9300	9800	-500
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	8000	8000	Unch
	Sirsa	Sirsa	9000	9800	-800
		Dhabwali	9500	10000	-500
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	13000	-3000

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Sep-21	31-Aug-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	10	4	6
	Bikaner	Bikaner	20	50	-30
		Nokha	450	450	Unch
		Khajuwala	NA	50	-
		Lunkaransar	200	200	Unch
	Hanumangarh	Hanumangarh	20	NA	-



		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	100	1200	-1100
	Bhiwani	Bhiwani	100	100	Unch
		Siwani	NA	NA	-
	Sirsa	Sirsa	1000	500	500
		Dhabwali	250	100	150
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	0	66	-66
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2250	2820	-570

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