

- Firm to steady tone witnessed in guarseed and guar gum spot markets on Saturday amid heavy supplies in the markets.
- Lower acreage and rainfall deficit in western Rajasthan and other key growing areas likely to support guar seed and guar gum price.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year. However government has set sowing target of 26 lakh hectares.
- As on 31st Aug21, In Gujarat, 1.08 lakh hectare guar sowing have been done as compared to 1.12 lakh hectare last year, However normal area stood at 1.33 lakh hectare.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oil rigs in USA increased by 5 to 410 as on 20th Aug 2021 compared to 405 previous week. Considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.



- **Outlook:** The guar seed and guar gum prices are likely to remain elevated amid lower acreage, rainfall deficit and good export demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs6000-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-0.68	5969	6050	5761	5912	16990	1655	16160	-2585
Sept-21	-0.47	6000	6100	5808	5953	79470	-11625	47030	4885

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-1.03	9573	9784	9172	9492	8515	-1930	12140	-1,850
Sept-21	-1.01	9650	9900	9302	9602	30095	3250	44020	1,675

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	03-Sep-21	03-Sep-21	03-Sep-21	01-Sep-21
Bikaner	11272	-	11272	15191
Deesa	-	-	-	-
Sri Ganganagar	1307	-	1307	837
Jodhpur	99	-	99	159
Nokha	-	-	--	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	03-Sep-21	03-Sep-21	03-Sep-21	01-Sep-21
Deesa	-	-	-	-
Bikaner	3183	50	3233	3268
Jodhpur	10880	119	10999	11060
Nokha	5191	110	5301	5345
Sri Ganganagar	90	-	90	90

4-Sep-21

Churi and Korma Prices:

4-Sep-21

Commodity	Center	Rs./75 kg.
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Churi	Jodhpur	2422.5
Korma	Jodhpur	3784.5
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		4-Sep-21	4-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	863
Guargum Powder	200 Mesh 5000 CPS	80	1096
	200 Mesh 3500 CPS	75	1028
Guargum Meal	Meal 40%	30	411
	Meal 50%	43	589

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			4-Sep-21	3-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6200	6200	Unch
		Jodhpur(Delivery)	6510	6510	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6450	6400	50
		Sri-Ganganagar (Delivery)	6600	6550	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5800	NA	-
	Bikaner	Bikaner (Loose)	5950	5900	50
		Bikaner (Delivery)	6248	6195	53
		Nokha(Loose)	5850	5850	Unch
		Nokha (Delivery)	6143	6143	Unch
		Khajuwala (Loose)	Closed	5800	-
		Khajuwala (Delivery)	Closed	6090	-
		Lunkaransar (Loose)	6050	6000	50
	Hanumangarh	Hanumangarh (Loose)	6000	NA	-
		Hanumangarh (Delivery)	6300	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5900	5950	-50



	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-
	Bhiwani	Bhiwani (Delivery)	6225	6200	25
		Siwani (Loose)	5775	5800	-25
	Sirsa	Sirsa (Loose)	5500	5450	50
		Dhabwali (Loose)	5700	5600	100
		Dhabwali (Delivery)	5985	5880	105
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5900	5800	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5500	Closed	-
	Rajkot	Rajkot (Loose)	5700	5670	30
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	6000	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9700	9600	100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9500	9500	Unch
	Sirsa	Sirsa	9400	9300	100
		Dhabwali	9500	9500	Unch
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9800	10000	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			4-Sep-21	3-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	100	50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	NA	NA	-
		Nokha	350	150	200
		Khajuwala	Closed	50	-
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	20	NA	-



		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	NA	-
	Bhiwani	Bhiwani	100	50	50
		Siwani	NA	100	-
	Sirsa	Sirsa	350	500	-150
		Dhabwali	100	150	-50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	31	Closed	-
	Rajkot	Rajkot	400	45	355
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1601	1245	356

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