

- Guar seed and guar gum prices witnessed weak tone amid heavy arrivals at different trading centers.
- Rajasthan and Gujarat has witnessed good rains in last few days and likely to continue for the next week.
- As on 17th Aug21 In Rajasthan 20.12 lakh hectare sowing have been done as compared to 23.89 lakh hectare same period last year. However government has set sowing target of 26 lakh hectares.
- As on 31st Aug21, In Gujarat, 1.08 lakh hectare guar sowing have been done as compared to 1.12 lakh hectare last year, However normal area stood at 1.33 lakh hectare.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 5 to 410 as on 20th Aug 2021 compared to 405 previous week. Considerably a good sign of gradual increase in oil rigs with surge in crude oil demand in recent months, this could increase in the overseas guar gum demand.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during June 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.

- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid lower acreage, good export demand for guar gum derivatives, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-1.24	5875	5913	5737	5875	7355	9635	15155	-1005
Sept-21	-1.33	5950	5970	5783	5927	36470	43000	46820	-210

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-0.43	9582	9588	9268	9405	3720	-4795	10735	-1,405
Sept-21	-0.59	9720	9720	9390	9536	14270	-15825	45280	1,260

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Sep-21	04-Sep-21	04-Sep-21	23-Aug-21
Bikaner	10204	-	10204	15191
Deesa	-	-	-	-
Sri Ganganagar	1242	-	1242	837
Jodhpur	99	-	99	159
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	04-Sep-21	04-Sep-21	04-Sep-21	30-Aug-21
Deesa	-	-	-	-
Bikaner	3283	-	3283	3268
Jodhpur	10821	139	10960	11060
Nokha	5211	20	5231	5345
Sri Ganganagar	90	-	90	90

6-Sep-21
Churi and Korma Prices:
6-Sep-21

Commodity	Center	Rs./75 kg.
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Churi	Jodhpur	2422.5
Korma	Jodhpur	3784.5
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		6-Sep-21	6-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	862
Guargum Powder	200 Mesh 5000 CPS	80	1095
	200 Mesh 3500 CPS	75	1027
Guargum Meal	Meal 40%	30	411
	Meal 50%	43	589

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-Sep-21	4-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5500	6200	-700
		Jodhpur(Delivery)	5775	6510	-735
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6500	6450	50
		Sri-Ganganagar (Delivery)	6650	6600	50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5950	5800	150
	Bikaner	Bikaner (Loose)	5800	5950	-150
		Bikaner (Delivery)	6090	6248	-158
		Nokha(Loose)	5750	5850	-100
		Nokha (Delivery)	6038	6143	-105
		Khajuwala (Loose)	5800	Closed	-
		Khajuwala (Delivery)	6090	Closed	-
		Lunkaransar (Loose)	5600	6050	-450
	Hanumangarh	Hanumangarh (Loose)	6000	6000	Unch
		Hanumangarh (Delivery)	6300	6300	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6000	5900	100



	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-
	Bhiwani	Bhiwani (Delivery)	6300	6225	75
		Siwani (Loose)	5750	5775	-25
	Sirsa	Sirsa (Loose)	5450	5500	-50
		Dhabwali (Loose)	5500	5700	-200
		Dhabwali (Delivery)	5775	5985	-210
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5900	-200
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5250	5500	-250
	Rajkot	Rajkot (Loose)	NA	5700	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9600	9700	-100
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9500	9500	Unch
	Sirsa	Sirsa	9300	9400	-100
		Dhabwali	9400	9500	-100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9700	9800	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-Sep-21	4-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	50	150	-100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	NA	NA	-
		Nokha	450	350	100
		Khajuwala	30	Closed	-
		Lunkaransar	200	100	100
	Hanumangarh	Hanumangarh	20	20	Unch



		Nohar	NR	NR	-
		Pilibanga	5450	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	NA	-
	Bhiwani	Bhiwani	200	100	100
		Siwani	NA	NA	-
	Sirsa	Sirsa	800	350	450
		Dhabwali	200	100	100
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	5	31	-26
	Rajkot	Rajkot	NA	400	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7405	1601	5804

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