

- Guar seed and guar gum prices witnessed firm tone amid heavy arrivals at different trading centers.
- Rajasthan and Gujarat has witnessed good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3rd Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.

NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+3.90	5800	6080	5794	5763	12495	-5140	13375	-1780
Sept-21	+3.96	5835	6100	5833	5808	72365	-35895	48110	1290

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+3.95	9385	9842	9385	9321	6300	2580	8790	-1,945
Sept-21	+3.77	9500	9985	9495	9436	24540	10270	47575	2,295

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Sep-21	06-Sep-21	06-Sep-21	06-Sep-21
Bikaner	9947	-	9947	9946
Deesa	-	-	-	-
Sri Ganganagar	1202	-	1202	1243
Jodhpur	99	-	99	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	06-Sep-21	06-Sep-21	06-Sep-21	06-Sep-21
Deesa	-	-	-	-
Bikaner	3283	-	3283	3283
Jodhpur	10417	40	10457	10417
Nokha	5211	20	5231	5210
Sri Ganganagar	90	-	90	90

6-Sep-21

Churi and Korma Prices:

		6-Sep-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3784.5
Churi	Sri Ganganagar	1800

Korma	Sri Ganganagar	2950
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Guar Export Prices:		6-Sep-21	6-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	862
Guargum Powder	200 Mesh 5000 CPS	80	1095
	200 Mesh 3500 CPS	75	1027
Guargum Meal	Meal 40%	30	411
	Meal 50%	43	589

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			7-Sep-21	6-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5500	200
		Jodhpur(Delivery)	5985	5775	210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6600	6500	100
		Sri-Ganganagar (Delivery)	6750	6650	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	5950	-
	Bikaner	Bikaner (Loose)	5700	5800	-100
		Bikaner (Delivery)	5985	6090	-105
		Nokha(Loose)	5900	5750	150
		Nokha (Delivery)	6195	6038	158
		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	5600	5600	Unch
	Hanumangarh	Hanumangarh (Loose)	6100	6000	100
		Hanumangarh (Delivery)	6405	6300	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6100	6000	100
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6000	NA	-

	Bhiwani	Adampur (Delivery)	6300	NA	-
		Bhiwani (Delivery)	6400	6300	100
		Siwani (Loose)	5800	5750	50
	Sirsa	Sirsa (Loose)	5630	5450	180
		Dhabwali (Loose)	5600	5500	100
		Dhabwali (Delivery)	5880	5775	105
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	5700	5700	Unch	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5375	5250	125
	Rajkot	Rajkot (Loose)	5700	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9850	9600	250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9700	9500	200
	Sirsa	Sirsa	9600	9300	300
		Dhabwali	9700	9400	300
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9800	9700	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			7-Sep-21	6-Sep-21	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	Sri-Ganganagar	100	50
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		NA	NA	-
	Bikaner	Bikaner	30	NA	-
		Nokha	350	450	-100
		Khajuwala	40	30	10
		Lunkaransar	150	200	-50
	Hanumangarh	Hanumangarh	30	20	10
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	50	NA	-

	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	250	NA	-
	Bhiwani	Bhiwani	150	200	-50
		Siwani	NA	NA	-
	Sirsa	Sirsa	1200	800	400
		Dhabwali	250	200	50
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	31	5	26
	Rajkot	Rajkot	250	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2881	1955	926

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