

- Guar seed and guar gum prices witnessed firm tone amid firm arrivals at different trading centers followed by the futures market. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has witnessed good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3<sup>rd</sup> Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

#### **Previous Updates:**

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.25	5971	6285	5940	5944	13510	-1015	12415	-960
Sept-21	+4.95	6025	6310	5980	6002	85270	-12905	50475	2365

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.26	9655	10147	9648	9627	7055	755	6110	-2,680
Sept-21	+5.46	9750	10278	9750	9746	29680	5140	50080	2,505

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	08-Sep-21	08-Sep-21	08-Sep-21	05-Sep-21
Bikaner	8885	-	8885	15191
Deesa	-	-	-	-
Sri Ganganagar	1202	-	1202	837
Jodhpur	99	-	99	159
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	08-Sep-21	08-Sep-21	08-Sep-21	05-Sep-21
Deesa	-	-	-	-
Bikaner	3283	-	3283	3268
Jodhpur	10088	59	10147	11060
Nokha	5191	10	5201	5345
Sri Ganganagar	90	-	90	90

**8-Sep-21**

### Churi and Korma Prices:

		8-Sep-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5



Korma	Jodhpur	3784.5
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		8-Sep-21	8-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	858
Guargum Powder	200 Mesh 5000 CPS	80	1089
	200 Mesh 3500 CPS	75	1021
Guargum Meal	Meal 40%	30	408
	Meal 50%	43	585

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			9-Sep-21	8-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	5800	200
		Jodhpur(Delivery)	6300	6090	210
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5900	5800	100
		Sri-Ganganagar (Delivery)	6050	5950	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6000	6000	Unch
		Bikaner (Delivery)	6300	6300	Unch
		Nokha(Loose)	6225	6025	200
		Nokha (Delivery)	6536	6326	210
		Khajuwala (Loose)	6200	5900	300
		Khajuwala (Delivery)	6510	6195	315
		Lunkaransar (Loose)	6000	5900	100
	Hanumangarh	Hanumangarh (Loose)	6300	6200	100
		Hanumangarh (Delivery)	6615	6510	105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6100	6050	50
	Churu	Churu (Delivery)	NR	NR	-



	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6100	6100	Unch
		Adampur (Delivery)	6405	6405	Unch
	Bhiwani	Bhiwani (Delivery)	6300	6200	100
		Siwani (Loose)	6125	6050	75
	Sirsa	Sirsa (Loose)	6500	5650	850
		Dhabwali (Loose)	6200	5600	600
		Dhabwali (Delivery)	6510	5880	630
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6000	6000	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5755	5450	305
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	0	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10700	10000	700
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10100	10200	-100
	Sirsa	Sirsa	10300	9900	400
		Dhabwali	10200	9850	350
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10300	10000	300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			9-Sep-21	8-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	50	100	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	50	NA	-
		Nokha	350	450	-100
		Khajuwala	70	50	20
		Lunkaransar	100	200	-100
	Hanumangarh	Hanumangarh	12	25	-13
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	300	150	150
	<b>Bhiwani</b>	Bhiwani	500	800	-300
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	800	500	300
		Dhabwali	150	100	50
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	34	4	30
	<b>Rajkot</b>	Rajkot	NA	NA	-
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	0	-
<b>Total Arrivals/Above Markets</b>			<b>2416</b>	<b>2379</b>	<b>37</b>

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