

- Guar seed and guar gum prices witnessed firm tone amid firm arrivals at different trading centers. However, most of the mandis remain closed. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has witnessed good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3rd Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.25	5971	6285	5940	5944	13510	-1015	12415	-960
Sept-21	+4.95	6025	6310	5980	6002	85270	-12905	50475	2365

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	+5.26	9655	10147	9648	9627	7055	755	6110	-2,680
Sept-21	+5.46	9750	10278	9750	9746	29680	5140	50080	2,505

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Sep-21	09-Sep-21	09-Sep-21	06-Sep-21
Bikaner	Closed	Closed	Closed	15191
Deesa	Closed	Closed	Closed	-
Sri Ganganagar	Closed	Closed	Closed	837
Jodhpur	Closed	Closed	Closed	159
Nokha	Closed	Closed	Closed	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	09-Sep-21	09-Sep-21	09-Sep-21	06-Sep-21
Deesa	-	-	-	-
Bikaner	-	-	-	3268
Jodhpur	-	-	-	11060
Nokha	-	-	-	5345
Sri Ganganagar	-	-	-	90

9-Sep-21

Churi and Korma Prices:

9-Sep-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3784.5



Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		9-Sep-21	9-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	854
Guargum Powder	200 Mesh 5000 CPS	80	1084
	200 Mesh 3500 CPS	75	1017
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	583

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Sep-21	9-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6500	6000	500
		Jodhpur(Delivery)	6825	6300	525
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6200	5900	300
		Sri-Ganganagar (Delivery)	6350	6050	300
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6000	6000	Unch
		Bikaner (Delivery)	6300	6300	Unch
		Nokha(Loose)	Closed	6225	-
		Nokha (Delivery)	closed	6536	-
		Khajuwala (Loose)	Closed	6200	-
		Khajuwala (Delivery)	Closed	6510	-
		Lunkaransar (Loose)	Closed	6000	-
	Hanumangarh	Hanumangarh (Loose)	6500	6300	200
		Hanumangarh (Delivery)	6825	6615	210
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6150	6100	50
	Churu	Churu (Delivery)	NR	NR	-



	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6700	6100	600
		Adampur (Delivery)	7035	6405	630
	Bhiwani	Bhiwani (Delivery)	6400	6300	100
		Siwani (Loose)	Closed	6125	-
	Sirsa	Sirsa (Loose)	6500	6500	Unch
		Dhabwali (Loose)	NR	6200	-
		Dhabwali (Delivery)	NR	6510	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	NA	6000	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	5755	-
	Rajkot	Rajkot (Loose)	6315	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	11000	10700	300
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10500	10100	400
	Sirsa	Sirsa	10800	10300	500
		Dhabwali	NR	10200	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	10300	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Sep-21	9-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	30	50	-20
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	NA	50	-
		Nokha	Closed	350	-
		Khajuwala	Closed	70	-
		Lunkaransar	Closed	100	-
	Hanumangarh	Hanumangarh	20	12	8
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	300	200
	Bhiwani	Bhiwani	400	500	-100
		Siwani	Closed	NA	-
	Sirsa	Sirsa	500	800	-300
		Dhabwali	NR	150	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	34	-
	Rajkot	Rajkot	1050	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2500	2416	84

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