

- Guar seed and guar gum prices witnessed mixed tone amid tight arrivals at different trading centers. However, most of the mandis remain closed including futures market. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3<sup>rd</sup> Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

#### Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-	-	-	-	-	-	-	-	-
Sept-21	-	-	-	-	-	-	-	-	-

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-	-	-	-	-	-	-	-	-
Sept-21	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	10-Sep-21	10-Sep-21	10-Sep-21	07-Sep-21
Bikaner	Closed	Closed	Closed	9946
Deesa	Closed	Closed	Closed	-
Sri Ganganagar	Closed	Closed	Closed	1253
Jodhpur	Closed	Closed	Closed	99
Nokha	Closed	Closed	Closed	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	10-Sep-21	10-Sep-21	10-Sep-21	07-Sep-21
Deesa	Closed	Closed	Closed	-
Bikaner	Closed	Closed	Closed	3283
Jodhpur	Closed	Closed	Closed	10417
Nokha	Closed	Closed	Closed	5210
Sri Ganganagar	Closed	Closed	Closed	90

**10-Sep-21**

**Churi and Korma Prices:**

		10-Sep-21
Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2422.5
Korma	Jodhpur	3784.5



<b>Churi</b>	Sri Ganganagar	1800
<b>Korma</b>	Sri Ganganagar	2950

Guar Export Prices:		10-Sep-21	10-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
<b>Guargum/Split (Mundra Port)</b>		63	857
<b>Guargum Powder</b>	200 Mesh 5000 CPS	80	1089
	200 Mesh 3500 CPS	75	1021
<b>Guargum Meal</b>	Meal 40%	30	408
	Meal 50%	43	585

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			11-Sep-21	10-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	6500	-
		Jodhpur(Delivery)	closed	6825	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6200	6200	Unch
		Sri-Ganganagar (Delivery)	6350	6350	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
		Bikaner (Loose)	6100	6000	100
	Bikaner	Bikaner (Delivery)	6405	6300	105
		Nokha(Loose)	Closed	Closed	-
		Nokha (Delivery)	closed	closed	-
		Khajuwala (Loose)	Closed	Closed	-
		Khajuwala (Delivery)	Closed	Closed	-
		Lunkaransar (Loose)	Closed	Closed	-
		Hanumangarh	Hanumangarh (Loose)	NA	6500
	Hanumangarh (Delivery)		NA	6825	-
	Nohar (Loose)		NR	NR	-
	Pilibanga (Loose)		NR	NR	-
	<b>Nagaur</b>	Nagaur (Loose)	6150	6150	Unch
	<b>Churu</b>	Churu (Delivery)	NR	NR	-
	<b>Alwar</b>	Alwar (Loose)	NR	NR	-

Haryana	Hisar	Adampur (Loose)	NA	6700	-
		Adampur (Delivery)	NA	7035	-
	Bhiwani	Bhiwani (Delivery)	6400	6400	Unch
		Siwani (Loose)	Closed	Closed	-
	Sirsa	Sirsa (Loose)	6600	6600	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
Fatehabad	Fatehabad (Loose)	NA	NA	-	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	6075	Closed	-
	Rajkot	Rajkot (Loose)	6350	6315	35
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	Closed	11000	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10500	10500	Unch
	Sirsa	Sirsa	10500	10800	-300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			11-Sep-21	10-Sep-21	
Guar Seed	Jodhpur	Jodhpur	Closed	NA	-
		Sri-Ganganagar	Sri-Ganganagar	30	30
	Rawla		NR	NR	-
	Gharsana		NA	NA	-
	Raisinghnagar		NA	NA	-
	Bikaner	Bikaner	30	NA	-
		Nokha	Closed	Closed	-
		Khajuwala	Closed	Closed	-
		Lunkaransar	Closed	Closed	-
	Hanumangarh	Hanumangarh	NA	20	-
		Nohar	NR	NR	-

		Pilibanga	NR	NR	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	NA	500	-
	<b>Bhiwani</b>	Bhiwani	400	400	Unch
		Siwani	Closed	Closed	-
	<b>Sirsa</b>	Sirsa	400	500	-100
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	52	Closed	-
	<b>Rajkot</b>	Rajkot	350	1050	-700
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>1262</b>	<b>2500</b>	<b>-1238</b>

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