

- Guar seed and guar gum prices witnessed steady to mixed tone amid heavy arrivals as compared to previous day at different trading centers. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3rd Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during June 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during May 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-4.27	6623	6623	6226	6623	13695	-1125	8725	-2155
Sept-21	-4.21	6658	6658	6259	6658	97745	-13335	53735	1530

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-21	-2.03	10422	10658	10065	10707	4975	-60	2590	-1,995
Sept-21	-2.00	10839	10767	10193	10839	39620	9930	52455	845

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Sep-21	11-Sep-21	11-Sep-21	07-Sep-21
Bikaner	8589	-	8589	9946
Deesa	-	-	-	-
Sri Ganganagar	1192	119	1311	1253
Jodhpur	50	-	50	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	11-Sep-21	11-Sep-21	11-Sep-21	07-Sep-21
Deesa	-	-	-	-
Bikaner	3282	-	3282	3283
Jodhpur	9780	50	9830	10417
Nokha	4991	99	5090	5210
Sri Ganganagar	90	-	90	90

13-Sep-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2997.95
Korma	Jodhpur	3785.25



Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950

Guar Export Prices:		13-Sep-21	13-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	855
Guargum Powder	200 Mesh 5000 CPS	80	1086
	200 Mesh 3500 CPS	75	1018
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	584

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			13-Sep-21	11-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	Closed	-
		Jodhpur(Delivery)	5985	closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6200	6200	Unch
		Sri-Ganganagar (Delivery)	6350	6350	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6100	6100	Unch
		Bikaner (Delivery)	6405	6405	Unch
		Nokha(Loose)	6200	Closed	-
		Nokha (Delivery)	6510	closed	-
		Khajuwala (Loose)	6000	Closed	-
		Khajuwala (Delivery)	6300	Closed	-
		Lunkaransar (Loose)	6000	Closed	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5900	6150	-250
	Churu	Churu (Delivery)	NR	NR	-



	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6180	NA	-
		Adampur (Delivery)	6489	NA	-
	Bhiwani	Bhiwani (Delivery)	6300	6400	-100
		Siwani (Loose)	6000	Closed	-
	Sirsa	Sirsa (Loose)	6100	6600	-500
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	6000	6075	-75
	Rajkot	Rajkot (Loose)	NA	6350	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10600	Closed	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10300	10500	-200
	Sirsa	Sirsa	10300	10500	-200
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Sep-21	11-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	200	30	170
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	20	30	-10
		Nokha	350	Closed	-
		Khajuwala	50	Closed	-
		Lunkaransar	100	Closed	-
	Hanumangarh	Hanumangarh	NA	NA	-



		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	NA	-
	Bhiwani	Bhiwani	800	400	400
		Siwani	NA	Closed	-
	Sirsa	Sirsa	250	400	-150
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	35	52	-17
	Rajkot	Rajkot	NA	350	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2105	1262	843

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