

- Guar seed and guar gum prices witnessed bullish tone amid tight arrivals as compared to previous day at different trading centers. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA decreased by 16 to 394 as on 3<sup>rd</sup> Sept 2021 compared to 410 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

#### **Previous Updates:**

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+1.33	6339	6486	6236	6237	2145	-435	6115	-2600
Nov-21	+1.71	6188	6369	6177	6188	47345	29930	51225	-4040

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+0.35	10225	10345	10100	10065	240	-145	950	-1,495
Nov-21	+1.16	10220	10486	10180	10182	19890	12795	52010	-695

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Sep-21	14-Sep-21	14-Sep-21	09-Sep-21
Bikaner	8788	-	8788	9946
Deesa	-	-	0	-
Sri Ganganagar	1310	-	1310	1253
Jodhpur	50	-	50	99
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	14-Sep-21	14-Sep-21	14-Sep-21	09-Sep-21
Deesa	-	-	-	-
Bikaner	3342	-	3342	3283
Jodhpur	9750	40	9790	10417
Nokha	4927	99	5026	5210
Sri Ganganagar	90	-	90	90

**15-Sep-21**

### Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2447
Korma	Jodhpur	3860
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		15-Sep-21	15-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	855
Guargum Powder	200 Mesh 5000 CPS	80	1086
	200 Mesh 3500 CPS	75	1018
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	584

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			15-Sep-21	14-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	6250	5800	450
		Jodhpur(Delivery)	6563	6090	473
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6300	6200	100
		Sri-Ganganagar (Delivery)	6450	6350	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	6000	5900	100
		Bikaner (Delivery)	6300	6195	105
		Nokha(Loose)	6100	6100	Unch
		Nokha (Delivery)	6405	6405	Unch
		Khajuwala (Loose)	6100	6000	100
		Khajuwala (Delivery)	6405	6300	105
		Lunkaransar (Loose)	6100	6000	100
	Hanumangarh	Hanumangarh (Loose)	6300	6300	Unch
		Hanumangarh (Delivery)	6615	6615	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6100	6000	100
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6300	6200	100
		Adampur (Delivery)	6615	6510	105
	Bhiwani	Bhiwani (Delivery)	6500	6300	200



		Siwani (Loose)	6050	5950	100
	Sirsa	Sirsa (Loose)	6200	6000	200
		Dhabwali (Loose)	6100	NR	-
		Dhabwali (Delivery)	6405	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6100	6000	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	6000	5880	120
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10500	10300	200
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10500	10300	200
	Sirsa	Sirsa	10200	10200	Unch
		Dhabwali	10100	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10300	10300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			15-Sep-21	14-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	300	200	100
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	25	175
		Nokha	300	350	-50
		Khajuwala	40	100	-60
		Lunkaransar	100	200	-100
	Hanumangarh	Hanumangarh	22	30	-8
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-



	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	400	Unch
	Bhiwani	Bhiwani	500	800	-300
		Siwani	NA	NA	-
	Sirsa	Sirsa	500	600	-100
		Dhabwali	250	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	26	47	-21
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2638	2752	-114

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