

- Guar seed and guar gum prices witnessed weak tone amid tight arrivals as compared to previous day at different trading centers. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 401 as on 10th Sept 2021 compared to 394 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-1.96	6324	6328	6102	6285	43535	41390	49975	43860
Nov-21	-1.86	6310	6326	6102	6284	2390	-44955	5105	-46120

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.82	10284	10422	10000	10284	18905	18665	50760	49,810
Nov-21	-0.56	10480	10500	10140	10383	895	-18995	2055	-49,955

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	15-Sep-21	15-Sep-21	15-Sep-21	13-Sep-21
Bikaner	8788	-	8788	8588
Deesa	-	-	-	-
Sri Ganganagar	1310	-	1310	1311
Jodhpur	50	-	50	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	15-Sep-21	15-Sep-21	15-Sep-21	13-Sep-21
Deesa	-	-	-	-
Bikaner	3342	-	3342	3283
Jodhpur	9670	10	9680	9759
Nokha	4991	-	4991	4990
Sri Ganganagar	90	-	90	90

16-Sep-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2447
Korma	Jodhpur	3860
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		16-Sep-21	16-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	857
Guargum Powder	200 Mesh 5000 CPS	80	1088
	200 Mesh 3500 CPS	75	1020
Guargum Meal	Meal 40%	30	408
	Meal 50%	43	585

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			16-Sep-21	15-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5800	6250	-450
		Jodhpur(Delivery)	6090	6563	-473
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6100	6300	-200
		Sri-Ganganagar (Delivery)	6250	6450	-200
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5850	6000	-150
		Bikaner (Delivery)	6143	6300	-158
		Nokha(Loose)	6100	6100	Unch
		Nokha (Delivery)	6405	6405	Unch
		Khajuwala (Loose)	6100	6100	Unch
		Khajuwala (Delivery)	6405	6405	Unch
		Lunkaransar (Loose)	6100	6100	Unch
	Hanumangarh	Hanumangarh (Loose)	5600	6300	-700
		Hanumangarh (Delivery)	5880	6615	-735
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6050	6100	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6400	6300	100
		Adampur (Delivery)	6720	6615	105



	Bhiwani	Bhiwani (Delivery)	6400	6500	-100
		Siwani (Loose)	6000	6050	-50
	Sirsa	Sirsa (Loose)	5700	6200	-500
		Dhabwali (Loose)	NR	6100	-
		Dhabwali (Delivery)	NR	6405	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	6000	6100	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5985	6000	-15
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10250	10500	-250
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10400	10500	-100
	Sirsa	Sirsa	10100	10200	-100
		Dhabwali	NR	10100	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10300	10300	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Sep-21	15-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	300	-200
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	200	200	Unch
		Nokha	350	300	50
		Khajuwala	60	40	20
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	20	22	-2
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-



	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	300	400	-100
	Bhiwani	Bhiwani	600	500	100
		Siwani	NA	NA	-
	Sirsa	Sirsa	300	500	-200
		Dhabwali	NR	250	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	9	26	-17
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2039	2638	-599

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