

- Guar seed and guar gum prices witnessed weak tone despite tight arrivals as compared to previous day at different trading centers. Further, weaker rupee against the US dollar will stimulate the guar gum exports.
- Rajasthan and Gujarat has received good rains in last few days and likely to continue for the next week.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 6th sept,21 In Gujarat, Guar Seed sowing is done in 1,09,159 hectares as compared to last year 1,18,386.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 401 as on 10th Sept 2021 compared to 394 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.

Previous Updates:

- India's guar gum exports declined in the month of June 2021 by 8.03% to 18,707 tonnes compared to 20,340 tonnes during June 2021 at an average FoB of US \$ 1589 per tonne in the month of May 2021 as compared to US \$ 1676 per tonne in the month of May 2021. Further, the gum shipments were up by 30.29% in June 2021 compared to the same period last year. Of the total exported quantity, around 4,152 tonnes is bought by US, Russia 6,042 tonnes, by Germany 1,551 tonnes and by china 1033 tonnes.
- India's guar split exports declined in the month of June 2021 by 16.81% to 9,016 tonnes compared to 10,838 tonnes during May 2021 at an average FoB of US \$ 1005 per tonne in the month of June compared to US \$ 1002 per tonne in the month of May 2021. However, the guar split shipments gone up by 302 % in June 2021 compared to the same period last year. Of the total exported quantity, around 7,700 tonnes is bought by China, US by 980 tonnes and by Mexico 314 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with firm bias amid concerns over lower acreage, in near to medium-term. Prices are expected to trade around Rs5500-6500/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-3.92	6140	6169	5850	6166	56060	12525	49130	-845
Nov-21	-3.78	6125	6156	5852	6160	4555	2165	5685	580

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-4.70	10150	10210	9600	10178	23360	4455	49745	-1,015
Nov-21	-4.48	10278	10329	9690	10287	2180	1285	2715	660

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Sep-21	16-Sep-21	16-Sep-21	11-Sep-21
Bikaner	8788	-	8788	9946
Deesa	-	-	-	-
Sri Ganganagar	1311	-	1311	1253
Jodhpur	50	20	70	99
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	16-Sep-21	16-Sep-21	16-Sep-21	11-Sep-21
Deesa	-	-	-	-
Bikaner	3342	-	3342	3283
Jodhpur	9620	10	9630	10417
Nokha	4931	-	4931	5210
Sri Ganganagar	90	-	90	90

17-Sep-21

Churi and Korma Prices:

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2447
Korma	Jodhpur	3860
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		17-Sep-21	17-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	858
Guargum Powder	200 Mesh 5000 CPS	80	1089
	200 Mesh 3500 CPS	75	1021
Guargum Meal	Meal 40%	30	408
	Meal 50%	43	585

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Sep-21	16-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5800	-100
		Jodhpur(Delivery)	5985	6090	-105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	6100	6100	Unch
		Sri-Ganganagar (Delivery)	6250	6250	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5750	5850	-100
		Bikaner (Delivery)	6038	6143	-105
		Nokha(Loose)	5950	6100	-150
		Nokha (Delivery)	6248	6405	-158
		Khajuwala (Loose)	6000	6100	-100
		Khajuwala (Delivery)	6300	6405	-105
		Lunkaransar (Loose)	5800	6100	-300
	Hanumangarh	Hanumangarh (Loose)	5600	5600	Unch
		Hanumangarh (Delivery)	5880	5880	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	6000	6050	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6200	6400	-200
		Adampur (Delivery)	6510	6720	-210
	Bhiwani	Bhiwani (Delivery)	6400	6400	Unch



		Siwani (Loose)	5700	6000	-300
	Sirsa	Sirsa (Loose)	5500	5700	-200
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5600	6000	-400
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5765	5985	-220
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9700	10250	-550
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	10400	10400	Unch
	Sirsa	Sirsa	9800	10100	-300
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	10000	10300	-300

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Sep-21	16-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	NA	100	-
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	250	200	50
		Nokha	250	350	-100
		Khajuwala	20	60	-40
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	40	20	20
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-



	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	600	600	Unch
		Siwani	NA	NA	-
	Sirsa	Sirsa	800	300	500
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	20	9	11
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2480	2039	441

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