

- Guar seed and guar gum prices witnessed steady to weak tone as compared to previous day amid good rain fall in key growing areas of western Rajasthan, Gujarat and Haryana.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13th sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 401 as on 10th Sept 2021 compared to 394 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

Previous Updates:

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+0.48	5818	5880	5764	5830	37175	-9815	45385	-1505
Nov-21	+0.12	5773	5830	5713	5798	13560	2350	14685	3765

NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	-0.49	9602	9721	9452	9667	13735	-8055	43425	-1,890
Nov-21	-0.48	9699	9821	9552	9767	5215	-225	9480	2,830

Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Sep-21	22-Sep-21	22-Sep-21	22-Sep-21
Bikaner	8853	-	8853	8614
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1311
Jodhpur	90	-	90	-
Nokha	-	-	-	-

Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	22-Sep-21	22-Sep-21	22-Sep-21	22-Sep-21
Deesa	-	-	-	-
Bikaner	3322	0	3322	3323
Jodhpur	9343	20	9363	9759
Nokha	4103	10	4113	4108
Sri Ganganagar	90	-	90	90

23-Sep-21

Churi and Korma Prices:

23-Sep-21

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2747
Korma	Jodhpur	3836
Churi	Sri Ganganagar	1800



Korma	Sri Ganganagar	2950
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Guar Export Prices:		23-Sep-21	23-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	856
Guargum Powder	200 Mesh 5000 CPS	80	1087
	200 Mesh 3500 CPS	75	1019
Guargum Meal	Meal 40%	30	408
	Meal 50%	43	584

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			23-Sep-21	22-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5700	5700	Unch
		Jodhpur(Delivery)	5985	5985	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5650	5650	Unch
		Sri-Ganganagar (Delivery)	5800	5800	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5750	5700	50
		Bikaner (Delivery)	6038	5985	53
		Nokha(Loose)	5750	5750	Unch
		Nokha (Delivery)	6038	6038	Unch
		Khajuwala (Loose)	5700	Closed	-
		Khajuwala (Delivery)	5985	Closed	-
		Lunkaransar (Loose)	5650	5700	-50
	Hanumangarh	Hanumangarh (Loose)	5000	5100	-100
		Hanumangarh (Delivery)	5250	5355	-105
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5700	5750	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-



Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-
	Bhiwani	Bhiwani (Delivery)	5850	5850	Unch
		Siwani (Loose)	5700	5700	Unch
	Sirsa	Sirsa (Loose)	NA	5400	-
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5250	5500	-250
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9850	9900	-50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9800	9850	-50
	Sirsa	Sirsa	NA	9800	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9900	10000	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			23-Sep-21	22-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	70	30
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	50	125	-75
		Nokha	250	50	200
		Khajuwala	100	Closed	-
		Lunkaransar	50	100	-50
	Hanumangarh	Hanumangarh	40	18	22
		Nohar	NR	NR	-



		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	NA	NA	-
	Bhiwani	Bhiwani	100	NA	-
		Siwani	NA	NA	-
	Sirsa	Sirsa	NA	350	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	2	3	-1
	Rajkot	Rajkot	NA	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			692	716	-24

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