

- Guar seed and guar gum prices witnessed steady to weak tone as compared to previous day amid good rain fall in key growing areas of western Rajasthan, Gujarat and Haryana.
- As on 2nd sept,21 In Rajasthan 21.13 lakh hectare sowing have been done as compared to 23.84 lakh hectare same period last year.
- As on 13<sup>th</sup> sept,21 In Gujarat, Guar Seed sowing is 7% down and sown in 1,11,682 hectares as compared to last year 1,20,718 hectares.
- As per data released by Baker Hughes, the number of oilrigs in USA increased by 7 to 401 as on 10<sup>th</sup> Sept 2021 compared to 394 previous week.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- India's guar gum exports increased in the month of August 2021 by 10.48% to 18,262 tonnes compared to 16,530 tonnes during July 2021 at an average FoB of US \$ 1699 per tonne in the month of Aug'2021 as compared to US \$ 1739 per tonne in the month of July 2021. Further, the gum shipments were up by 42.38% in Aug'2021 compared to the same period last year. Of the total exported quantity, around 5,401 tonnes is bought by US, Russia (3,085 tonnes), Germany (2,535 tonnes) and china 959 tonnes.
- India's guar split exports declined in the month of Aug'2021 by 62.54% to 2,120 tonnes compared to 5,660 tonnes during July'2021 at an average FoB of US \$ 1101 per tonne in the month of Aug'21 compared to US \$ 1157 per tonne in the month of July'2021. However, the guar split shipments gone up by 221 % in Aug 2021 compared to the same period last year. Of the total exported quantity, around 940 tonnes bought by China, US (760 tonnes) and Switzerland 240 tonnes.

**Previous Updates:**

- India's guar gum exports declined in the month of July 2021 by 11.64% to 16,530 tonnes compared to 18,707 tonnes during June 2021 at an average FoB of US \$ 1739 per tonne in the month of July 2021 as compared to US \$ 1589 per tonne in the month of June 2021. Further, the gum shipments were up by 0.86% in July 2021 compared to the same period last year. Of the total exported quantity, around 2,656 tonnes is bought by US, 4185 tonnes by Russia, 2749 tonnes by Germany and 813 tonnes by China.
- India's guar split exports declined in the month of July 2021 by 37.22% to 5,660 tonnes compared to 9,016 tonnes during July 2021 at an average FoB of US \$ 1157 per tonne in the month of July compared to US \$ 1005 per tonne in the month of June 2021. However, the guar split shipments went up by 424 % in June 2021 compared to the same period last year. Of the total exported quantity, around 4,500 tonnes is bought by China, 980 tonnes by US and 120 tonnes by Switzerland.
- **Outlook:** The guar seed and guar gum prices are likely to trade range bound with weak bias amid good rainfall in key growing areas, in near to medium-term. Prices are expected to trade around Rs5500-6000/Qtl.



### NCDEX-FUTURES MARKET – Guar Seed

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+1.04	5872	6004	5870	5865	33690	-3485	42600	-2785
Nov-21	+1.29	5838	5959	5833	5815	12700	-860	15030	345

### NCDEX-FUTURES MARKET- Guar Gum

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Oct-21	+2.45	9501	9970	9494	9636	16210	2475	41420	-2,005
Nov-21	+2.40	9780	10058	9776	9727	5300	85	11450	1,970

### Guar seed Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	23-Sep-21	23-Sep-21	23-Sep-21	23-Sep-21
Bikaner	8673	-	8673	8614
Deesa	-	-	-	-
Sri Ganganagar	1209	-	1209	1311
Jodhpur	90	-	90	-
Nokha	-	-	-	-

### Guar Gum Stock Position & EDD:

Stocks	Demat	In-Process	Total	EDD
	23-Sep-21	23-Sep-21	23-Sep-21	23-Sep-21
Deesa	-	-	0	-
Bikaner	3323	-	3323	3323
Jodhpur	9173	-	9173	9759
Nokha	4103	20	4123	4108
Sri Ganganagar	90	-	90	90

**24-Sep-21**

### Churi and Korma Prices:

**24-Sep-21**

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	2747
Korma	Jodhpur	3836
Churi	Sri Ganganagar	1800
Korma	Sri Ganganagar	2950



Guar Export Prices:		24-Sep-21	24-Sep-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		63	854
Guargum Powder	200 Mesh 5000 CPS	80	1084
	200 Mesh 3500 CPS	75	1017
Guargum Meal	Meal 40%	30	407
	Meal 50%	43	583

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			24-Sep-21	23-Sep-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	5560	5700	-140
		Jodhpur(Delivery)	5838	5985	-147
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5650	-50
		Sri-Ganganagar (Delivery)	5750	5800	-50
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	NA	5750	-
		Bikaner (Delivery)	NA	6038	-
		Nokha(Loose)	5700	5750	-50
		Nokha (Delivery)	5985	6038	-53
		Khajuwala (Loose)	5700	5700	Unch
		Khajuwala (Delivery)	5985	5985	Unch
		Lunkaransar (Loose)	5650	5650	Unch
	Hanumangarh	Hanumangarh (Loose)	5000	5000	Unch
		Hanumangarh (Delivery)	5250	5250	Unch
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5650	5700	-50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	NA	NA	-
		Adampur (Delivery)	NA	NA	-



	Bhiwani	Bhiwani (Delivery)	5800	5850	-50
		Siwani (Loose)	5800	5700	100
	Sirsa	Sirsa (Loose)	5475	NA	-
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NR	NR	-
	Fatehabad	Fatehabad (Loose)	5700	5700	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5205	5250	-45
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9900	9850	50
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	9800	9800	Unch
	Sirsa	Sirsa	9800	NA	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	Fatehabad	Fatehabad	9800	9900	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			24-Sep-21	23-Sep-21	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	50	100	-50
		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	NA	50	-
		Nokha	200	250	-50
		Khajuwala	30	100	-70
		Lunkaransar	100	50	50
	Hanumangarh	Hanumangarh	100	40	60
		Nohar	NR	NR	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	NA	NA	-



	<b>Churu</b>	Churu	NR	NR	-
	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	NA	NA	-
	<b>Bhiwani</b>	Bhiwani	150	100	50
		Siwani	NA	NA	-
	<b>Sirsa</b>	Sirsa	200	NA	-
		Dhabwali	NR	NR	-
		Ellanabad	NR	NR	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	7	2	5
	<b>Rajkot</b>	Rajkot	NA	NA	-
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>837</b>	<b>692</b>	<b>145</b>

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